

Executive Branch Personnel

Public Financial Disclosure Report:

Periodic Transaction Report (OGE Form 278-T)

Filer's Information

Troutman, Douglas

Assistant Administrator, Environmental Protection Agency

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Troutman, Douglas [electronically signed on 03/10/2026 by Troutman, Douglas in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Fugh, Justina, Certifying Official [electronically signed on 03/19/2026 by Fugh, Justina in Integrity.gov]

Other review conducted by

/s/ Fugh, Justina, Ethics Official [electronically signed on 03/18/2026 by Fugh, Justina in Integrity.gov]

U.S. Office of Government Ethics Certification

/s/ Granahan, Megan, Certifying Official [electronically signed on 04/14/2026 by Granahan, Megan in Integrity.gov]

Data Revised

Comments of Reviewing Officials (public annotations):

PART	#	REFERENCE	COMMENT
N/A	N/A	General	(03/18/2026, Fugh, Justina): NOTE FROM EPA ETHICS: Upon realizing that the financial advisor had purchased individual stock positions during a 401(k) rollover into an IRA, filer immediately consulted with EPA Ethics and notified the advisor to effectuate voluntary divestiture. Filer coordinated with EPA Ethics to avoid any conflicts of interest pending the sales. Filer has also reinforced clear direction to the financial advisor about the permissible assets in his account.

Transactions

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
1	ABB Ltd ADR (ABBNY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
2	Agnico Eagle Mines Limited Common Stock (AEM)	Purchase	02/20/2026	No	\$1,001 - \$15,000
3	AT&T Inc (T)	Purchase	02/20/2026	No	\$1,001 - \$15,000
4	AbbVie, Inc. (ABBV)	Purchase	02/20/2026	No	\$1,001 - \$15,000
5	Allstate Corp (ALL)	Purchase	02/20/2026	No	\$1,001 - \$15,000
6	Akzo Nobel NV (AKZOY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
7	Alphabet, Inc. (GOOG)	Purchase	02/20/2026	No	\$1,001 - \$15,000
8	Allstate Corp (ALL)	Purchase	02/20/2026	No	\$1,001 - \$15,000
9	Alphabet, Inc (GOOGL)	Purchase	02/20/2026	No	\$1,001 - \$15,000
10	Alstom ADR (ALSMY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
11	Amazon.com, Inc. (AMZN)	Purchase	02/20/2026	No	\$1,001 - \$15,000
12	American Water Works Co., Inc. (AWK)	Purchase	02/20/2026	No	\$1,001 - \$15,000

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13	Anglo American plc (NGLOY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
14	Anheuser-Busch Inbev SA Sponsored ADR (Belgium) (BUD)	Purchase	02/20/2026	No	\$1,001 - \$15,000
15	Amazon.com, Inc. (AMZN)	Purchase	02/20/2026	No	\$1,001 - \$15,000
16	American International Group, Inc. (AIG)	Purchase	02/20/2026	No	\$1,001 - \$15,000
17	American Electric Power Co., Inc. (AEP)	Purchase	02/20/2026	No	\$1,001 - \$15,000
18	BP p.l.c. Common Stock (BP)	Purchase	02/20/2026	No	\$1,001 - \$15,000
19	Arista Networks, Inc. (ANET)	Purchase	02/20/2026	No	\$1,001 - \$15,000
20	Banco Bilbao Vizcaya Argentaria S.A. Common Stock (BBVA)	Purchase	02/20/2026	No	\$1,001 - \$15,000
21	Apollo Global Management Inc.(APO)	Purchase	02/20/2026	No	\$1,001 - \$15,000
22	BJ's Wholesale Club Holdings, Inc. (BJ)	Purchase	02/20/2026	No	\$1,001 - \$15,000
23	BNP Paribas ADR (BNPQY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
24	Applied Materials, Inc. (AMAT)	Purchase	02/20/2026	No	\$1,001 - \$15,000
25	Atmos Energy Corp. (ATO)	Purchase	02/20/2026	No	\$1,001 - \$15,000
26	Apple, Inc. (AAPL)	Purchase	02/20/2026	No	\$1,001 - \$15,000
27	Banco Santander S.A. Sponsored ADR (Spain) (SAN)	Purchase	02/20/2026	No	\$1,001 - \$15,000
28	Bank of America Corp. (BAC)	Purchase	02/20/2026	No	\$1,001 - \$15,000
29	Barclays PLC Common Stock (BCS)	Purchase	02/20/2026	No	\$1,001 - \$15,000
30	Barrick Mining Corp (B)	Purchase	02/20/2026	No	\$1,001 - \$15,000
31	Berkshire Hathaway Inc. (BRKB)	Purchase	02/20/2026	No	\$1,001 - \$15,000
32	BlackRock, Inc. (BLK)	Purchase	02/20/2026	No	\$1,001 - \$15,000

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33	Cigna Corp. (CI)	Purchase	02/20/2026	No	\$1,001 - \$15,000
34	Broadcom, Inc. (AVGO)	Purchase	02/20/2026	No	\$1,001 - \$15,000
35	CME Group, Inc. (CME)	Purchase	02/20/2026	No	\$1,001 - \$15,000
36	Capgemini SE (CGEMY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
37	Canadian Natural Resources Limited Common Stock (CNQ)	Purchase	02/20/2026	No	\$1,001 - \$15,000
38	Canadian Pacific Railway Limited Common Stock (CP)	Purchase	02/20/2026	No	\$1,001 - \$15,000
39	Ciena Corp. (CIEN)	Purchase	02/20/2026	No	\$1,001 - \$15,000
40	Carnival Corp. (CCL)	Purchase	02/20/2026	No	\$1,001 - \$15,000
41	Cenovus Energy Inc Common Stock (CVE)	Purchase	02/20/2026	No	\$1,001 - \$15,000
42	The Coca-Cola Co. (KO)	Purchase	02/20/2026	No	\$1,001 - \$15,000
43	Chevron Corp. (CVX)	Purchase	02/20/2026	No	\$1,001 - \$15,000
44	CenterPoint Energy, Inc. (CNP)	Purchase	02/20/2026	No	\$1,001 - \$15,000
45	Citigroup, Inc. (C)	Purchase	02/20/2026	No	\$1,001 - \$15,000
46	Compagnie de Saint Gobain (CODYY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
47	ConocoPhillips (COP)	Purchase	02/20/2026	No	\$1,001 - \$15,000
48	Cincinnati Financial Corp. (CINF)	Purchase	02/20/2026	No	\$1,001 - \$15,000
49	Corteva, Inc. (CTVA)	Purchase	02/20/2026	No	\$1,001 - \$15,000
50	Capital One Financial Corp. (COF)	Purchase	02/20/2026	No	\$1,001 - \$15,000
51	Cisco Systems, Inc. (CSCO)	Purchase	02/20/2026	No	\$1,001 - \$15,000
52	Costco Wholesale Corp. (COST)	Purchase	02/20/2026	No	\$1,001 - \$15,000

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53	Daiichi Sankyo Co Ltd (DSNKY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
54	Deutsche Telekom AG (DEGY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
55	Diageo plc Common Stock (DEO)	Purchase	02/20/2026	No	\$1,001 - \$15,000
56	Enel SpA ADS (ENLAY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
57	Duke Energy Corp. (DUK)	Purchase	02/20/2026	No	\$1,001 - \$15,000
58	Exelon Corp. (EXC)	Purchase	02/20/2026	No	\$1,001 - \$15,000
59	Exxon Mobil Corp. (XOM)	Purchase	02/20/2026	No	\$1,001 - \$15,000
60	DSV AS ADR (DSDVY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
61	Meta Platforms Inc. Class A Common Stock (META)	Purchase	02/20/2026	No	\$1,001 - \$15,000
62	Fanuc Corp ADR (FANUY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
63	Freeport-McMoRan, Inc. (FCX)	Purchase	02/20/2026	No	\$1,001 - \$15,000
64	Enbridge Inc Common Stock (ENB)	Purchase	02/20/2026	No	\$1,001 - \$15,000
65	General Motors Co. (GM)	Purchase	02/20/2026	No	\$1,001 - \$15,000
66	Glencore PLC (GLNCY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
67	FedEx Corp. (FDX)	Purchase	02/20/2026	No	\$1,001 - \$15,000
68	Gilead Sciences, Inc. (GILD)	Purchase	02/20/2026	No	\$1,001 - \$15,000
69	GE Aerospace (GE)	Purchase	02/20/2026	No	\$1,001 - \$15,000
70	Ford Motor Co. (F)	Purchase	02/20/2026	No	\$1,001 - \$15,000
71	Goldman Sachs Group Inc (GS)	Purchase	02/20/2026	No	\$1,001 - \$15,000
72	Hilton Worldwide Holdings, Inc. (HLT)	Purchase	02/20/2026	No	\$1,001 - \$15,000
73	Heineken NV (HEINY)	Purchase	02/20/2026	No	\$1,001 - \$15,000

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74	Hexagon ADR (HXGBY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
75	ICICI Bank Limited Common Stock (IBN)	Purchase	02/20/2026	No	\$1,001 - \$15,000
76	Infineon Technologies AG (IFNNY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
77	Goldman Sachs Group Inc (GS)	Purchase	02/20/2026	No	\$1,001 - \$15,000
78	ING Group N.V. Common Stock (ING)	Purchase	02/20/2026	No	\$1,001 - \$15,000
79	International Consolidated Airlines Group ADR (ICAGY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
80	Ingersoll Rand, Inc. (IR)	Purchase	02/20/2026	No	\$1,001 - \$15,000
81	iShares MSCI EAFE ETF (EFA)	Purchase	02/20/2026	No	\$1,001 - \$15,000
82	iShares Russell Mid-Cap ETF (IWR)	Purchase	02/20/2026	No	\$50,001 - \$100,000
83	Johnson & Johnson (JNJ)	Purchase	02/20/2026	No	\$1,001 - \$15,000
84	KB Financial Group Inc (KB)	Purchase	02/20/2026	No	\$1,001 - \$15,000
85	Koninklijke Philips N.V. NY Registry Shares (PHG)	Purchase	02/20/2026	No	\$1,001 - \$15,000
86	KDDI Corp ADR (KDDIY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
87	KLA Corp. (KLAC)	Purchase	02/20/2026	No	\$1,001 - \$15,000
88	iShares Core MSCI EAFE ETF (IEFA)	Purchase	02/20/2026	No	\$1,001 - \$15,000
89	The Kroger Co. (KR)	Purchase	02/20/2026	No	\$1,001 - \$15,000
90	Kering SA ADR (PPRUU)	Purchase	02/20/2026	No	\$1,001 - \$15,000
91	iShares MSCI EAFE ETF (EFA)	Purchase	02/20/2026	No	\$15,001 - \$50,000
92	Eli Lilly & Co. (LLY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
93	MercadoLibre Inc. Common Stock (MELI)	Purchase	02/20/2026	No	\$1,001 - \$15,000

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94	Mastercard, Inc. (MA)	Purchase	02/20/2026	No	\$1,001 - \$15,000
95	McKesson Corp. (MCK)	Purchase	02/20/2026	No	\$1,001 - \$15,000
96	MasTec, Inc. (MTZ)	Purchase	02/20/2026	No	\$1,001 - \$15,000
97	Marubeni Corp (MARUY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
98	Microsoft Corp. (MSFT)	Purchase	02/20/2026	No	\$1,001 - \$15,000
99	MTU Aero Engines AG (MTUAY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
100	National Grid Transco PLC American Depositary Shares (NGG)	Purchase	02/20/2026	No	\$1,001 - \$15,000
101	NatWest Group plc American Depositary Shares (NWG)	Purchase	02/20/2026	No	\$1,001 - \$15,000
102	NRG Energy, Inc. (NRG)	Purchase	02/20/2026	No	\$1,001 - \$15,000
103	Netflix, Inc. (NFLX)	Purchase	02/20/2026	No	\$1,001 - \$15,000
104	NextEra Energy, Inc. (NEE)	Purchase	02/20/2026	No	\$1,001 - \$15,000
105	Newmont Corp. (NEM)	Purchase	02/20/2026	No	\$1,001 - \$15,000
106	Nestle SA (NSRGY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
107	Novartis AG Common Stock (NVS)	Purchase	02/20/2026	No	\$1,001 - \$15,000
108	Novo Nordisk A/S Common Stock (NVO)	Purchase	02/20/2026	No	\$1,001 - \$15,000
109	NatWest Group plc American Depositary Shares (NWG)	Purchase	02/20/2026	No	\$1,001 - \$15,000
110	iShares Russell 1000 Value ETF (IWD)	Purchase	02/20/2026	No	\$1,001 - \$15,000
111	NVIDIA Corp. (NVDA)	Purchase	02/20/2026	No	\$15,001 - \$50,000
112	Progressive Corp. (PGR)	Purchase	02/20/2026	No	\$1,001 - \$15,000
113	Old Republic International Corp. (ORI)	Purchase	02/20/2026	No	\$1,001 - \$15,000

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114	PPL Corp. (PPL)	Purchase	02/20/2026	No	\$1,001 - \$15,000
115	Oracle Corp. (ORCL)	Purchase	02/20/2026	No	\$1,001 - \$15,000
116	PepsiCo, Inc. (PEP)	Purchase	02/20/2026	No	\$1,001 - \$15,000
117	Prudential Public Limited Company Common Stock (PUK)	Purchase	02/20/2026	No	\$1,001 - \$15,000
118	Prologis, Inc. (PLD)	Purchase	02/20/2026	No	\$1,001 - \$15,000
119	Palantir Technologies Inc. Class A Common Stock (PLTR)	Purchase	02/20/2026	No	\$1,001 - \$15,000
120	PulteGroup, Inc. (PHM)	Purchase	02/20/2026	No	\$1,001 - \$15,000
121	QUALCOMM, Inc. (QCOM)	Purchase	02/20/2026	No	\$1,001 - \$15,000
122	SMC Corp ADR (SMCAY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
123	Renesas Electronics Corp (RNECY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
124	Reckitt Benckiser Group PLC ADR (RBGLD)	Purchase	02/20/2026	No	\$1,001 - \$15,000
125	State Street SPDR S&P 500 ETF Trust (SPY)	Purchase	02/20/2026	No	\$50,001 - \$100,000
126	Regeneron Pharmaceuticals, Inc. (REGN)	Purchase	02/20/2026	No	\$1,001 - \$15,000
127	Roche Holdings AG Basel ADR (RTO)	Purchase	02/20/2026	No	\$1,001 - \$15,000
128	salesforce.com, inc. (CRM)	Purchase	02/20/2026	No	\$1,001 - \$15,000
129	Sanofi ADS (SNY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
130	SAP SE ADS (SAP)	Purchase	02/20/2026	No	\$1,001 - \$15,000
131	The Charles Schwab Corp. (SCHW)	Purchase	02/20/2026	No	\$1,001 - \$15,000
132	Societe Generale SA (SCGLY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
133	Sompo Holdings ADR (SMPNY)	Purchase	02/20/2026	No	\$1,001 - \$15,000

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134	Smith & Nephew SNATS Inc. Common Stock (SNN)	Purchase	02/20/2026	No	\$1,001 - \$15,000
135	Shinhan Financial Group Co Ltd American Depository Shares (SHG)	Purchase	02/20/2026	No	\$1,001 - \$15,000
136	Siemens AG (SIEGY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
137	Standard Chartered PLC (SCBFY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
138	Sumitomo Mitsui Financial Group Inc Un-sponsored American Depository Shares (Japan) (SMFG)	Purchase	02/20/2026	No	\$1,001 - \$15,000
139	State Street Corp. (STT)	Purchase	02/20/2026	No	\$1,001 - \$15,000
140	RELX PLC PLC American Depository Shares (RELX)	Purchase	02/20/2026	No	\$1,001 - \$15,000
141	Southwest Airlines Co. (LUV)	Purchase	02/20/2026	No	\$1,001 - \$15,000
142	Taiwan Semiconductor Manufacturing Company Ltd. (TSM)	Purchase	02/20/2026	No	\$1,001 - \$15,000
143	The TJX Cos., Inc. (TJX)	Purchase	02/20/2026	No	\$1,001 - \$15,000
144	Tapestry Incorporated (TPR)	Purchase	02/20/2026	No	\$1,001 - \$15,000
145	Tencent Holdings Ltd (TCEHY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
146	Thermo Fisher Scientific, Inc. (TMO)	Purchase	02/20/2026	No	\$1,001 - \$15,000
147	Tenet Healthcare Corp. (THC)	Purchase	02/20/2026	No	\$1,001 - \$15,000
148	Tokyo Electron Ltd (TOELY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
149	Unicredito SPA ADR (UNCRY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
150	T-Mobile US, Inc. (TMUS)	Purchase	02/20/2026	No	\$1,001 - \$15,000
151	Tesla, Inc. (TSLA)	Purchase	02/20/2026	No	\$1,001 - \$15,000
152	United Rentals, Inc. (URI)	Purchase	02/20/2026	No	\$1,001 - \$15,000

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153	UnitedHealth Group, Inc. (UNH)	Purchase	02/20/2026	No	\$1,001 - \$15,000
154	Verizon Communications, Inc. (VZ)	Purchase	02/20/2026	No	\$1,001 - \$15,000
155	US Foods Holding Corp. (USFD)	Purchase	02/20/2026	No	\$1,001 - \$15,000
156	Vanguard Value Index Fund ETF Shares (VTV)	Purchase	02/20/2026	No	\$1,001 - \$15,000
157	Valero Energy Corp. (VLO)	Purchase	02/20/2026	No	\$1,001 - \$15,000
158	United Overseas Bank Ltd (UOVEY)	Purchase	02/20/2026	No	\$1,001 - \$15,000
159	Walmart, Inc. (WMT)	Purchase	02/20/2026	No	\$1,001 - \$15,000
160	Deutsche Bank AG Common Stock (DB)	Purchase	02/20/2026	No	\$1,001 - \$15,000
161	Visa, Inc. (V)	Purchase	02/20/2026	No	\$1,001 - \$15,000
162	Xcel Energy, Inc. (XEL)	Purchase	02/20/2026	No	\$1,001 - \$15,000
163	AstraZeneca PLC American Depositary Shares (AZN)	Purchase	02/20/2026	No	\$1,001 - \$15,000
164	TotalEnergies SE (TTE)	Purchase	02/20/2026	No	\$1,001 - \$15,000
165	RenaissanceRe Holdings Ltd. (RNR)	Purchase	02/20/2026	No	\$1,001 - \$15,000
166	Smurfit WestRock PLC (SW)	Purchase	02/20/2026	No	\$1,001 - \$15,000
167	UBS Group AG Registered Ordinary Shares (UBS)	Purchase	02/20/2026	No	\$1,001 - \$15,000
168	Johnson Controls International Plc (JCI)	Purchase	02/20/2026	No	\$1,001 - \$15,000
169	Seagate Technology Plc (STX)	Purchase	02/20/2026	No	\$1,001 - \$15,000
170	ASML Holding N.V. New York Registry Shares (ASML)	Purchase	02/20/2026	No	\$1,001 - \$15,000
171	Emerald Growth Fund Institutional Class Shares (FGROX)	Purchase	02/20/2026	No	\$15,001 - \$50,000

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172	FPA Queens Road Small Cap Value Fund Institutional Class (QRSIX)	Purchase	02/20/2026	No	\$15,001 - \$50,000
173	ABB Ltd ADR (ABBNY)	Sale	02/25/2026	No	\$1,001 - \$15,000
174	AbbVie, Inc. (ABBV)	Sale	02/25/2026	No	\$1,001 - \$15,000
175	AT&T Inc (T)	Sale	02/25/2026	No	\$1,001 - \$15,000
176	Agnico Eagle Mines Limited Common Stock (AEM)	Sale	02/25/2026	No	\$1,001 - \$15,000
177	Ajinomoto ADR (AJINY)	Sale	02/25/2026	No	\$1,001 - \$15,000
178	Allstate Corp (ALL)	Sale	02/25/2026	No	\$1,001 - \$15,000
179	Akzo Nobel NV (AKZOY)	Sale	02/25/2026	No	\$1,001 - \$15,000
180	Alphabet, Inc. (GOOG)	Sale	02/25/2026	No	\$1,001 - \$15,000
181	Alphabet, Inc (GOOGL)	Sale	02/25/2026	No	\$1,001 - \$15,000
182	Alstom ADR (ALSMY)	Sale	02/25/2026	No	\$1,001 - \$15,000
183	Allstate Corp (ALL)	Sale	02/25/2026	No	\$1,001 - \$15,000
184	Amazon.com, Inc. (AMZN)	Sale	02/25/2026	No	\$1,001 - \$15,000
185	American International Group, Inc. (AIG)	Sale	02/25/2026	No	\$1,001 - \$15,000
186	Anheuser-Busch Inbev SA Sponsored ADR (Belgium) (BUD)	Sale	02/25/2026	No	\$1,001 - \$15,000
187	Anglo American plc (NGLOY)	Sale	02/25/2026	No	\$1,001 - \$15,000
188	American Electric Power Co., Inc. (AEP)	Sale	02/25/2026	No	\$1,001 - \$15,000
189	American Water Works Co., Inc. (AWK)	Sale	02/25/2026	No	\$1,001 - \$15,000
190	Banco Bilbao Vizcaya Argentaria S.A. Common Stock (BBVA)	Sale	02/25/2026	No	\$1,001 - \$15,000
191	Atmos Energy Corp. (ATO)	Sale	02/25/2026	No	\$1,001 - \$15,000

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192	Applied Materials, Inc. (AMAT)	Sale	02/25/2026	No	\$1,001 - \$15,000
193	Apple, Inc. (AAPL)	Sale	02/25/2026	No	\$1,001 - \$15,000
194	BNP Paribas ADR (BNPQY)	Sale	02/25/2026	No	\$1,001 - \$15,000
195	BP p.l.c. Common Stock (BP)	Sale	02/25/2026	No	\$1,001 - \$15,000
196	Barrick Mining Corp (B)	Sale	02/25/2026	No	\$1,001 - \$15,000
197	BJ's Wholesale Club Holdings, Inc. (BJ)	Sale	02/25/2026	No	\$1,001 - \$15,000
198	Arista Networks, Inc. (ANET)	Sale	02/25/2026	No	\$1,001 - \$15,000
199	Berkshire Hathaway Inc. (BRKB)	Sale	02/25/2026	No	\$1,001 - \$15,000
200	Apollo Global Management Inc. (APO)	Sale	02/25/2026	No	\$1,001 - \$15,000
201	Banco Santander S.A. Sponsored ADR (Spain) (SAN)	Sale	02/25/2026	No	\$1,001 - \$15,000
202	Bank of America Corp. (BAC)	Sale	02/25/2026	No	\$1,001 - \$15,000
203	Barclays PLC Common Stock (BCS)	Sale	02/25/2026	No	\$1,001 - \$15,000
204	BlackRock, Inc. (BLK)	Sale	02/25/2026	No	\$1,001 - \$15,000
205	Canadian Pacific Railway Limited Common Stock (CP)	Sale	02/25/2026	No	\$1,001 - \$15,000
206	CME Group, Inc. (CME)	Sale	02/25/2026	No	\$1,001 - \$15,000
207	Capgemini SE (CGEMY)	Sale	02/25/2026	No	\$1,001 - \$15,000
208	Canadian Natural Resources Limited Common Stock (CNQ)	Sale	02/25/2026	No	\$1,001 - \$15,000
209	Broadcom, Inc. (AVGO)	Sale	02/25/2026	No	\$1,001 - \$15,000
210	Cigna Corp. (CI)	Sale	02/25/2026	No	\$1,001 - \$15,000
211	CenterPoint Energy, Inc. (CNP)	Sale	02/25/2026	No	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
212	Chevron Corp. (CVX)	Sale	02/25/2026	No	\$1,001 - \$15,000
213	Cenovus Energy Inc Common Stock (CVE)	Sale	02/25/2026	No	\$1,001 - \$15,000
214	Carnival Corp. (CCL)	Sale	02/25/2026	No	\$1,001 - \$15,000
215	Ciena Corp. (CIEN)	Sale	02/25/2026	No	\$1,001 - \$15,000
216	Capital One Financial Corp. (COF)	Sale	02/25/2026	No	\$1,001 - \$15,000
217	Cincinnati Financial Corp. (CINF)	Sale	02/25/2026	No	\$1,001 - \$15,000
218	Cirrus Logic, Inc. (CRUS)	Sale	02/25/2026	No	\$1,001 - \$15,000
219	Citigroup, Inc. (C)	Sale	02/25/2026	No	\$1,001 - \$15,000
220	Cisco Systems, Inc. (CSCO)	Sale	02/25/2026	No	\$1,001 - \$15,000
221	The Coca-Cola Co. (KO)	Sale	02/25/2026	No	\$1,001 - \$15,000
222	Corteva, Inc. (CTVA)	Sale	02/25/2026	No	\$1,001 - \$15,000
223	ConocoPhillips (COP)	Sale	02/25/2026	No	\$1,001 - \$15,000
224	Daiichi Sankyo Co Ltd (DSNKY)	Sale	02/25/2026	No	\$1,001 - \$15,000
225	Costco Wholesale Corp. (COST)	Sale	02/25/2026	No	\$1,001 - \$15,000
226	Compagnie de Saint Gobain (CODYY)	Sale	02/25/2026	No	\$1,001 - \$15,000
227	Deutsche Telekom AG (DTEGY)	Sale	02/25/2026	No	\$1,001 - \$15,000
228	Diageo plc Common Stock (DEO)	Sale	02/25/2026	No	\$1,001 - \$15,000
229	Enel SpA ADS (ENLAY)	Sale	02/25/2026	No	\$1,001 - \$15,000
230	DSV AS ADR (DSDVY)	Sale	02/25/2026	No	\$1,001 - \$15,000
231	Duke Energy Corp. (DUK)	Sale	02/25/2026	No	\$1,001 - \$15,000
232	Exelon Corp. (EXC)	Sale	02/25/2026	No	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
233	Exxon Mobil Corp. (XOM)	Sale	02/25/2026	No	\$1,001 - \$15,000
234	Meta Platforms Inc. Class A Common Stock (META)	Sale	02/25/2026	No	\$1,001 - \$15,000
235	GE Aerospace (GE)	Sale	02/25/2026	No	\$1,001 - \$15,000
236	FedEx Corp. (FDX)	Sale	02/25/2026	No	\$1,001 - \$15,000
237	Gilead Sciences, Inc. (GILD)	Sale	02/25/2026	No	\$1,001 - \$15,000
238	Freeport-McMoRan, Inc. (FCX)	Sale	02/25/2026	No	\$1,001 - \$15,000
239	Ford Motor Co. (F)	Sale	02/25/2026	No	\$1,001 - \$15,000
240	General Motors Co. (GM)	Sale	02/25/2026	No	\$1,001 - \$15,000
241	Fanuc Corp ADR (FANUY)	Sale	02/25/2026	No	\$1,001 - \$15,000
242	Glencore PLC (GLNCY)	Sale	02/25/2026	No	\$1,001 - \$15,000
243	Goldman Sachs Group Inc (GS)	Sale	02/25/2026	No	\$1,001 - \$15,000
244	ICICI Bank Limited Common Stock (IBN)	Sale	02/25/2026	No	\$1,001 - \$15,000
245	Hexagon ADR (HXGBY)	Sale	02/25/2026	No	\$1,001 - \$15,000
246	Heineken NV (HEINY)	Sale	02/25/2026	No	\$1,001 - \$15,000
247	Hilton Worldwide Holdings, Inc. (HLT)	Sale	02/25/2026	No	\$1,001 - \$15,000
248	Infineon Technologies AG (IFNNY)	Sale	02/25/2026	No	\$1,001 - \$15,000
249	ING Group N.V. Common Stock (ING)	Sale	02/25/2026	No	\$1,001 - \$15,000
250	Johnson & Johnson (JNJ)	Sale	02/25/2026	No	\$1,001 - \$15,000
251	KDDI Corp ADR (KDDIY)	Sale	02/25/2026	No	\$1,001 - \$15,000
252	KLA Corp. (KLAC)	Sale	02/25/2026	No	\$1,001 - \$15,000
253	Ingersoll Rand, Inc. (IR)	Sale	02/25/2026	No	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
254	Koninklijke Philips N.V. NY Registry Shares (PHG)	Sale	02/25/2026	No	\$1,001 - \$15,000
255	International Consolidated Airlines Group ADR (ICAGY)	Sale	02/25/2026	No	\$1,001 - \$15,000
256	KB Financial Group Inc (KB)	Sale	02/25/2026	No	\$1,001 - \$15,000
257	Kering SA ADR (PPRUY)	Sale	02/25/2026	No	\$1,001 - \$15,000
258	The Kroger Co. (KR)	Sale	02/25/2026	No	\$1,001 - \$15,000
259	Mastercard, Inc. (MA)	Sale	02/25/2026	No	\$1,001 - \$15,000
260	MasTec, Inc. (MTZ)	Sale	02/25/2026	No	\$1,001 - \$15,000
261	Eli Lilly & Co. (LLY)	Sale	02/25/2026	No	\$1,001 - \$15,000
262	McKesson Corp. (MCK)	Sale	02/25/2026	No	\$1,001 - \$15,000
263	MercadoLibre Inc. Common Stock (MELI)	Sale	02/25/2026	No	\$1,001 - \$15,000
264	Marubeni Corp (MARUY)	Sale	02/25/2026	No	\$1,001 - \$15,000
265	Microsoft Corp. (MSFT)	Sale	02/25/2026	No	\$1,001 - \$15,000
266	MTU Aero Engines AG (MTUAY)	Sale	02/25/2026	No	\$1,001 - \$15,000
267	National Grid Transco PLC American Depositary Shares (NGG)	Sale	02/25/2026	No	\$1,001 - \$15,000
268	NatWest Group plc American Depositary Shares (NWG)	Sale	02/25/2026	No	\$1,001 - \$15,000
269	NRG Energy, Inc. (NRG)	Sale	02/25/2026	No	\$1,001 - \$15,000
270	NextEra Energy, Inc. (NEE)	Sale	02/25/2026	No	\$1,001 - \$15,000
271	Newmont Corp. (NEM)	Sale	02/25/2026	No	\$1,001 - \$15,000
272	Novartis AG Common Stock (NVS)	Sale	02/25/2026	No	\$1,001 - \$15,000
273	Nestle SA (NSRGY)	Sale	02/25/2026	No	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
274	Novo Nordisk A/S Common Stock (NVO)	Sale	02/25/2026	No	\$1,001 - \$15,000
275	NextEra Energy, Inc. (NEE)	Sale	02/25/2026	No	\$1,001 - \$15,000
276	Netflix, Inc. (NFLX)	Sale	02/25/2026	No	\$1,001 - \$15,000
277	NatWest Group plc American Depositary Shares (NWG)	Sale	02/25/2026	No	\$1,001 - \$15,000
278	NVIDIA Corp. (NVDA)	Sale	02/25/2026	No	\$15,001 - \$50,000
279	Prologis, Inc. (PLD)	Sale	02/25/2026	No	\$1,001 - \$15,000
280	Old Republic International Corp. (ORI)	Sale	02/25/2026	No	\$1,001 - \$15,000
281	Palantir Technologies Inc. Class A Common Stock (PLTR)	Sale	02/25/2026	No	\$1,001 - \$15,000
282	Oracle Corp. (ORCL)	Sale	02/25/2026	No	\$1,001 - \$15,000
283	PPL Corp. (PPL)	Sale	02/25/2026	No	\$1,001 - \$15,000
284	PepsiCo, Inc. (PEP)	Sale	02/25/2026	No	\$1,001 - \$15,000
285	Prudential Public Limited Company Common Stock (PUK)	Sale	02/25/2026	No	\$1,001 - \$15,000
286	Progressive Corp. (PGR)	Sale	02/25/2026	No	\$1,001 - \$15,000
287	PulteGroup, Inc. (PHM)	Sale	02/25/2026	No	\$1,001 - \$15,000
288	QUALCOMM, Inc. (QCOM)	Sale	02/25/2026	No	\$1,001 - \$15,000
289	Reckitt Benckiser Group PLC ADR (RBGLD)	Sale	02/25/2026	No	\$1,001 - \$15,000
290	Regeneron Pharmaceuticals, Inc. (REGN)	Sale	02/25/2026	No	\$1,001 - \$15,000
291	Renesas Electronics Corp (RNECY)	Sale	02/25/2026	No	\$1,001 - \$15,000
292	RELX PLC PLC American Depositary Shares (RELX)	Sale	02/25/2026	No	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
293	Roche Holdings AG Basel ADR (RTO)	Sale	02/25/2026	No	\$1,001 - \$15,000
294	SMC Corp ADR (SMCAY)	Sale	02/25/2026	No	\$1,001 - \$15,000
295	salesforce.com, inc. (CRM)	Sale	02/25/2026	No	\$1,001 - \$15,000
296	Sanofi ADS (SNY)	Sale	02/25/2026	No	\$1,001 - \$15,000
297	SAP SE ADS (SAP)	Sale	02/25/2026	No	\$1,001 - \$15,000
298	Siemens AG (SIEGY)	Sale	02/25/2026	No	\$1,001 - \$15,000
299	Smith & Nephew SNATS Inc. Common Stock (SNN)	Sale	02/25/2026	No	\$1,001 - \$15,000
300	Shinhan Financial Group Co Ltd American Depositary Shares (SHG)	Sale	02/25/2026	No	\$1,001 - \$15,000
301	The Charles Schwab Corp. (SCHW)	Sale	02/25/2026	No	\$1,001 - \$15,000
302	Sompo Holdings ADR (SMPNY)	Sale	02/25/2026	No	\$1,001 - \$15,000
303	Societe Generale SA (SCGLY)	Sale	02/25/2026	No	\$1,001 - \$15,000
304	Standard Chartered PLC (SCBFY)	Sale	02/25/2026	No	\$1,001 - \$15,000
305	Southwest Airlines Co. (LUV)	Sale	02/25/2026	No	\$1,001 - \$15,000
306	Tencent Holdings Ltd (TCEHY)	Sale	02/25/2026	No	\$1,001 - \$15,000
307	Sumitomo Mitsui Financial Group Inc Unsponsored American Depositary Shares (Japan) (SMFG)	Sale	02/25/2026	No	\$1,001 - \$15,000
308	The TJX Cos., Inc. (TJX)	Sale	02/25/2026	No	\$1,001 - \$15,000
309	T-Mobile US, Inc. (TMUS)	Sale	02/25/2026	No	\$1,001 - \$15,000
310	State Street Corp. (STT)	Sale	02/25/2026	No	\$1,001 - \$15,000
311	Tenet Healthcare Corp. (THC)	Sale	02/25/2026	No	\$1,001 - \$15,000
312	Tapestry Incorporated (TPR)	Sale	02/25/2026	No	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
313	Taiwan Semiconductor Manufacturing Company Ltd. (TSM)	Sale	02/25/2026	No	\$1,001 - \$15,000
314	Standard Chartered PLC (SCBFY)	Sale	02/25/2026	No	\$1,001 - \$15,000
315	Thermo Fisher Scientific, Inc. (TMO)	Sale	02/25/2026	No	\$1,001 - \$15,000
316	Tesla, Inc. (TSLA)	Sale	02/25/2026	No	\$1,001 - \$15,000
317	Tokyo Electron Ltd (TOELY)	Sale	02/25/2026	No	\$1,001 - \$15,000
318	Unicredito SPA ADR (UNCRY)	Sale	02/25/2026	No	\$1,001 - \$15,000
319	Valero Energy Corp. (VLO)	Sale	02/25/2026	No	\$1,001 - \$15,000
320	United Rentals, Inc. (URI)	Sale	02/25/2026	No	\$1,001 - \$15,000
321	United Overseas Bank Ltd (UOVEY)	Sale	02/25/2026	No	\$1,001 - \$15,000
322	Verizon Communications, Inc. (VZ)	Sale	02/25/2026	No	\$1,001 - \$15,000
323	UnitedHealth Group, Inc. (UNH)	Sale	02/25/2026	No	\$1,001 - \$15,000
324	US Foods Holding Corp. (USFD)	Sale	02/25/2026	No	\$1,001 - \$15,000
325	Visa, Inc. (V)	Sale	02/25/2026	No	\$1,001 - \$15,000
326	Walmart, Inc. (WMT)	Sale	02/25/2026	No	\$1,001 - \$15,000
327	Deutsche Bank AG Common Stock (DB)	Sale	02/25/2026	No	\$1,001 - \$15,000
328	Xcel Energy, Inc. (XEL)	Sale	02/25/2026	No	\$1,001 - \$15,000
329	AstraZeneca PLC American Depository Shares (AZN)	Sale	02/25/2026	No	\$1,001 - \$15,000
330	TotalEnergies SE (TTE)	Sale	02/25/2026	No	\$1,001 - \$15,000
331	Walmart, Inc. (WMT)	Sale	02/25/2026	No	\$1,001 - \$15,000
332	Smurfit WestRock PLC (SW)	Sale	02/25/2026	No	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
333	ASML Holding N.V. New York Registry Shares (ASML)	Sale	02/25/2026	No	\$1,001 - \$15,000
334	RenaissanceRe Holdings Ltd. (RNR)	Sale	02/25/2026	No	\$1,001 - \$15,000
335	Johnson Controls International Plc (JCI)	Sale	02/25/2026	No	\$1,001 - \$15,000
336	Seagate Technology Plc (STX)	Sale	02/25/2026	No	\$1,001 - \$15,000
337	UBS Group AG Registered Ordinary Shares (UBS)	Sale	02/25/2026	No	\$1,001 - \$15,000
338	Enbridge Inc Common Stock (ENB)	Sale	02/26/2026	No	\$1,001 - \$15,000
339	Loomis Sayles Growth Fund Class Y (LSGRX)	Purchase	02/27/2026	No	\$100,001 - \$250,000
340	American Funds EUPAC Fund Class F-2 (AEPFX)	Purchase	02/27/2026	No	\$100,001 - \$250,000
341	Causeway International Value Fund Institutional Class Shares (CIVIX)	Purchase	02/27/2026	No	\$100,001 - \$250,000
342	Putnam Large Cap Value Fund Class Y (PEIYX)	Purchase	02/27/2026	No	\$100,001 - \$250,000
343	GQG Partners US Select Quality Equity Fund Institutional Class Shares (GQEIX)	Purchase	02/27/2026	No	\$100,001 - \$250,000
344	Fidelity Money Market Portfolio Institutional Class (FNSXX)	Purchase	01/15/2026	No	\$1,000,001 - \$5,000,000
345	Fidelity Money Market Portfolio Institutional Class (FNSXX)	Purchase	02/02/2026	No	\$1,001 - \$15,000
346	Fidelity Money Market Portfolio Institutional Class (FNSXX)	Sale	02/18/2026	No	\$500,001 - \$1,000,000
347	Fidelity Money Market Portfolio Institutional Class (FNSXX)	Sale	02/23/2026	No	\$250,001 - \$500,000
348	Fidelity Money Market Portfolio Institutional Class (FNSXX)	Purchase	03/02/2026	No	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
349	Vanguard Target Retirement 2040 Fund (VFORX)	Sale	01/13/2026	No	\$250,001 - \$500,000
350	Fidelity Total Market Index Fund (FSKAX)	Sale	01/13/2026	No	\$250,001 - \$500,000
351	DFA US Sustainability Core 1 (DFSIX)	Sale	01/13/2026	No	\$100,001 - \$250,000
352	Calvert US Large Cap Core Responsible Index Fund (CSXRX)	Sale	01/13/2026	No	\$100,001 - \$250,000
353	PIMCO Income Fund (PONAX)	Sale	01/13/2026	No	\$50,001 - \$100,000
354	Nuveen Preferred Securities & Income Fund (NPSRX)	Sale	01/13/2026	No	\$50,001 - \$100,000
355	Fidelity Inflation-Protected Bond Index Fund (FIPDX)	Sale	01/13/2026	No	\$15,001 - \$50,000

Endnotes

Summary of Contents

The 278-T discloses purchases, sales, or exchanges of securities in excess of \$1,000 made on behalf of the filer, the filer's spouse, or dependent child. Transactions are required to be disclosed within 30 days of receiving notification of a transaction but not later than 45 days after the transaction. Filers need not disclose (1) mutual funds and other excepted investment funds; (2) certificates of deposit, savings or checking accounts, and money market accounts; (3) U.S. Treasury bills, notes, and bonds; (4) Thrift Savings Plan accounts; (5) real property; and (6) transactions that are solely by and between the filer, the filer's spouse, and the filer's dependent children.

Privacy Act Statement

5 U.S.C. § 13101 et seq., and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with 5. U.S.C § 13107 and § 13122(b)(1) or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the

information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13989 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.
