

United States Senate
Financial Disclosures

Annual Report for Calendar 2024

The Honorable James P Lankford (Lankford, James)

 **Filed 05/15/2025 @ 3:10 PM**

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Spouse	Self-Employment Income	Speech Language Pathology Services Edmond, OK	> \$1,000	n/a
2	Self	Other (Religious Service)	Trinity Baptist Church Ada, OK	\$500.00	n/a
3	Self	Other (Religious Service)	First Baptist Church Altus, OK	\$3,054.00	n/a
4	Self	Other	Quail	\$4,000.00	n/a

		(Religious Services)	Springs Baptist Church Oklahoma City, OK		
5	Self	Other (Religious Service)	Together We Church Yukon, OK	\$1,800.00	n/a
6	Self	Retirement	TRS Austin, TX	\$52,630.00	n/a
7	Self	Other (Religious Service)	Trinity Baptist Church Pauls Valley, OK	\$200.00	n/a
8	Self	Other (Religious Service)	First Baptist Church Madill, OK	\$500.00	n/a
9	Self	Royalties	Humanix Publishing Boca Raton, FL	\$28,332.00	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	MidFirst Bank (Oklahoma City, OK) <i>Type: Certificate of Deposit, Checking, Savings,</i>	Bank Deposit	Joint	\$250,001 - \$500,000	Interest,	\$5,001 - \$15,000
2	Daughter 529 Account <i>Institution: TIAA CREF</i>	Education Savings Plans	Joint			
		529 College Savings Plan				

2.1	Conservative Managed Allocation Ages 18+	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
3	Personal IRA	Retirement Plans IRA	Self			
3.1	<u>IVV</u> - iShares Core S&P 500	Mutual Funds Exchange Traded Fund/Note	Self	\$50,001 - \$100,000	Dividends,	None (or less than \$201)
3.2	<u>SCHE</u> - Schwab Intl Equity ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Dividends,	None (or less than \$201)
3.3	IJH	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Dividends,	None (or less than \$201)
3.4	<u>OAYLX</u> - Oakmark Select Fund Advisor Class	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.5	EZU	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.6	<u>VWO</u> - FTSE EM ETF Vanguard	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.7	<u>NFFFX</u> - New World Fund Inc. Class F-2 Shs	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.8	FMIYX	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.9	GICIX	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.10	<u>IJR</u> - S&P Smallcap Ishares Core ETF	Mutual Funds Mutual	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)

		Fund				
3.11	<u>VLUE</u> - USA Value Factor Ishares Edge MSCI ETF	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.12	<u>CSDIX</u> - Cohen & Steers Real Estate Securities Fund Inc.	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.13	<u>PCLPX</u> - Pimco Commoditiesplus Strategy Fund Class I-2	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.14	<u>RSP</u> - Invesco S&P 500 Equal Weight ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.15	<u>CFMSX</u> - Column Mid Cap Select Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.16	<u>CFSSX</u> - Column Small Cap Select Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
4	James and Cindy Mutual Fund <i>Description:</i> Investments (Oklahoma City, OK)	Investment Fund Investment Club	Joint			
4.1	<u>IVV</u> - iShares Core S&P 500	Mutual Funds Exchange Traded Fund/Note	Joint	\$50,001 - \$100,000	Dividends,	\$201 - \$1,000
5	Cindy IRA	Retirement Plans IRA	Spouse			
5.1	<u>IVV</u> - iShares Core S&P 500	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	Dividends,	None (or less than \$201)
6	Cindy ROTH IRA	Retirement Plans IRA	Spouse			

6.1	IVV - iShares Core S&P 500	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
7	DVN - Devon Energy Corporation Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends,	\$201 - \$1,000
8	PECO - Phillips Edison & Company, Inc. - Common Stock	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Dividends,	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Self	<u>PFPMX</u>	Parnassus Mid Cap Fund - Institutional Shares	Sale (Partial)	01/16/2024	\$1,001 - \$15,000	n/a
2	Self	<u>CFMSX</u>	Column Mid Cap Select Fund	Purchase	01/16/2024	\$1,001 - \$15,000	n/a
3	Self	<u>CFSSX</u>	Column Small Cap Select Fund	Purchase	01/16/2024	\$1,001 - \$15,000	n/a
4	Self	<u>BCSSX</u>	Brown Capital Management Small Company Fd Inst C	Sale (Partial)	01/17/2024	\$1,001 - \$15,000	n/a
5	Self	<u>PFPMX</u>	Parnassus	Sale	01/29/2024	\$1,001 -	n/a

			Mid Cap Fund - Institutional Shares	(Full)		\$15,000	
6	Self	<u>CFSSX</u>	Column Small Cap Select Fund	Purchase	01/29/2024	\$1,001 - \$15,000	n/a
7	Self	<u>BCSSX</u>	Brown Capital Management Small Company Fd Inst C	Sale (Full)	01/30/2024	\$1,001 - \$15,000	n/a
8	Self	<u>IVV</u>	iShares Core S&P 500 ETF	Sale (Partial)	04/08/2024	\$1,001 - \$15,000	n/a
9	Self	<u>SCHE</u>	Schwab International Equity ETF	Purchase	04/08/2024	\$1,001 - \$15,000	n/a
10	Self	<u>RSP</u>	Invesco S&P 500 Equal Weight ETF	Purchase	04/08/2024	\$1,001 - \$15,000	n/a
11	Self	<u>FMIYX</u>	Fmi International Fund Institutional Class	Sale (Partial)	06/24/2024	\$1,001 - \$15,000	n/a
12	Self	<u>FMIYX</u>	Fmi International Fund Institutional Class	Sale (Partial)	10/23/2024	\$1,001 - \$15,000	n/a

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any **reportable travel**? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **No**

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Mar 2020 to Aug 2024	Director	Promise Keepers Colorado Springs, CO	Nonprofit Organization	n/a

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Mar 2024	Humanix Publisher Boca Raton, FL	Royalty Agreement	Book Manuscript - Turnaround America's Revival	n/a

Part 10. Compensation

Only required if you are a candidate or this is your first report: Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

No comments added.