

Annual Report for Calendar 2024

The Honorable William Cassidy (Cassidy, Bill)

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Print Report

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

I omitted assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **Yes**

#	Date	Activity	Amount	Who Paid?	Who received payment?	Comments
1	01/08/2024	Speech	\$5,000.00	East Texas Baptist University Marshall, Texas	Spouse	n/a

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Wages	Louisiana State University and Agricultural and Mechanical College Baton Rouge, Louisiana	\$29,998.00	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

#	Asset	Asset Type	Owner	Value	Income Type	Income
1	Wells Fargo IRA #1	Retirement Plans IRA	Self			
1.1	SGIIX - First Eagle Global I (NASDAQ)	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	None,	None (or less than \$201)
1.2	VWIAIX - Vanguard Wellesley Income Fund Admiral Shares	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	None,	None (or less than \$201)
2	Wells Fargo IRA #3	Retirement Plans IRA	Spouse			
2.1	Green Tree 95-8 B2 Financial Corporation Rate/Coupon: 7.65 Matures: 12/15/2026	Corporate Securities Corporate Bond	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
2.2	Green Tree 95-10 B2 Financial Corporation Rate/Coupon: 7.4 Matures: 01/15/2027	Corporate Securities Corporate Bond	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
2.3	Countrywide 05-17 1X2 Adjustable Rate Callable Rate/Coupon: 1.297 Matures: 07/25/2035	Corporate Securities Corporate Bond	Spouse	None (or less than \$1,001)	None,	None (or less than \$201)
2.4	Green Tree 1996-6 B2 Rate/Coupon: 8.35 Matures: 8/15/26	Corporate Securities Corporate Bond	Spouse	None (or less than \$1,001)	None,	None (or less than \$201)
2.5	Green Tree 97-7 B2 Rate/Coupon: 7.59 Matures: 1/15/28	Corporate Securities Corporate Bond	Spouse	None (or less than \$1,001)	None,	None (or less than \$201)
2.6	Green Tree 97-3 B2 Rate/Coupon: 8.03 Matures: 3/15/28	Corporate Securities Corporate Bond	Spouse	None (or less than \$1,001)	None,	None (or less than \$201)
2.7	Green Tree 98-2 B2 Rate/Coupon: 8.44 Matures: 6/1/28	Corporate Securities Corporate Bond	Spouse	None (or less than \$1,001)	None,	None (or less than \$201)
2.8	Green Tree 98-3 B2 Rate/Coupon: 8.07 Matures: 3/1/30	Corporate Securities Corporate Bond	Spouse	None (or less than \$1,001)	None,	None (or less than \$201)
2.9	Countrywide 05-27 1X2 Rate/Coupon: 1.29 Matures: 8/23/35	Corporate Securities Corporate Bond	Spouse	None (or less than \$1,001)	None,	None (or less than \$201)
2.10	CWALT 05-27 1X1 Rate/Coupon: 1.26 Matures: 8/25/35	Corporate Securities Corporate Bond	Spouse	None (or less than \$1,001)	None,	None (or less than \$201)
2.11	Wells Fargo (San Francisco, California) Type: Brokerage Sweep Account,	Bank Deposit	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
3	TIAA Traditional	Retirement Plans IRA	Spouse			
3.1	TIAA Traditional	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
4	TIAA- CREF Retirement	Retirement Plans IRA	Self			
4.1	TIAA - CREF Traditional	Mutual Funds Mutual Fund	Self	\$250,001 - \$500,000	None,	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Self	SGIIX	First Eagle Global Fund Class I	Sale (Full)	01/29/2024	\$1,001 - \$15,000	n/a
2	Self	VWIAIX	Vanguard Wellesley Income Fund Admiral Shares	Sale (Full)	01/29/2024	\$1,001 - \$15,000	n/a

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any [reportable travel](#)? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2016	Joint	Mortgage	0	3.625% (30 Years)	\$500,001 - \$1,000,000	J.P. Morgan Chase & Co. Manhattan, New York	n/a
2	2016	Joint	Mortgage	0	3.75% (30 Years)	\$500,001 - \$1,000,000	J.P. Morgan Chase & Co. Manhattan, New York	n/a

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Aug 2023 to present	Employee	Louisiana State University and Agricultural and Mechanical College Baton Rouge, Louisiana	Educational Organization	n/a

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

Part 10. Compensation

Only required if you are a candidate or this is your first report: Did any person or entity pay more than \$5,000 to you or for services provided by you? **No**

Attachments & Comments

No attachments added.
No comments added.