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RECEIVED BY: SECRETARY OF THE SENATE

Date: August 13, 2025



250 Massachusetts Ave NW, Suite 400 | Washington, DC 20001

August 13, 2025

Secretary of the Senate
Office of Public Records
232 Hart Senate Building
Washington, DC 20510

Re: Senator Richard Blumenthal

Dear: Madam Secretary

We are writing on behalf of Senator Richard Blumenthal. Enclosed please find Senator Blumenthal's Public Financial Disclosure Report for the calendar year 2024.

Please do not hesitate to call us should you have further questions. Thank you for your attention to this matter.

Very truly yours,

A handwritten signature in blue ink, appearing to be "K. Blumenthal", written over a light blue horizontal line.



Kate Sawyer Keane
Counsel to Senator Richard Blumenthal

Enclosures

UNITED STATES SENATE FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION FILERS

<input type="checkbox"/> Amendment			
Last Name	First Name and Middle Initial	Annual Report Calendar Year Covered by Report	Senate Office / Agency in Which Employed
Blumenthal	Richard	2024	United States Senate
Senate Office Address (Number, Street, City, State, and ZIP Code)	Senate Office Telephone Number (Include Area Code)	Termination Report Termination Date (mm/dd/yyyy)	Prior Office / Agency in Which Employed
706 Hart Office Building US Senate - Washington, DC 20510	202-224-2823	N/A	N/A

AFTER READING THE INSTRUCTIONS – ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART

		YES	NO		YES	NO
Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If Yes, complete and attach PART I.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel in the reporting period (i.e., worth more than \$480 from one source)? If Yes, complete and attach PART VI.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income totaling \$200 or more from any reportable source in the reporting period? If Yes, complete and attach PART II.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Did you, your spouse, or dependent child have any reportable liability (i.e., more than \$10,000) during the reporting period? If Yes, complete and attach PART VII.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Did you, your spouse, or dependent child hold any reportable asset worth more than \$1,000 at the end of the period, or receive unearned or investment income of more than \$200 in the reporting period? If Yes, complete & attach PART IIIA and/or IIIB.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Did you hold any reportable positions on or before the date of filing in the current calendar year? If Yes, complete and attach PART VIII.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than \$1,000 in the reporting period? If Yes, complete and attach PART IV.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Do you have any reportable agreement or arrangement with an outside entity? If Yes, complete and attach PART IX.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$480 and not otherwise exempt)? If Yes, complete and attach PART V.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If this is your FIRST Report : Did you receive compensation of more than \$5,000 from a single source in the <u>two</u> prior years? If Yes, complete and attach PART X.	<input type="checkbox"/>	<input type="checkbox"/>

Each question must be answered and the appropriate PART attached for each "YES" response.

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Do Not Write Below this Line**

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Reporting Individual's Name Richard Blumenthal		<input type="checkbox"/> Amendment	PART I. PAYMENTS TO PAY CHARITABLE ORGANIZATIONS IN LIEU OF HONORARIA			Page Number 1
Report the source (name and address), date, and amount of any payment from each source to a charitable organization made in lieu of honoraria to you during the reporting period. Identify the activity (speech, article, or appearance), which generated the payment. For further information, see Instructions.						
Note: Travel expenses in excess of \$480 related to activities giving rise to these payments must be reported in Part VI, Reimbursements.						
Date of Payment		Name of Source	Address (City, State)		Speech, Article, or Appearance	Amount
Example:	3/26/1X	Association of American Associations	Wash., DC	EXAMPLE	Speech	\$1,000
	7/23/1X	XYZ Magazine	NY, NY	EXAMPLE	Article	\$500
1	1/4/24	Ali and Ghita Nekomouche, payment to Pitch In for Puerto Rico	Greenwich, CT		Appearance	\$2,000
2	2/24/24	Barbara Rothstein, payment to Temple Beth El of Stamford	Stamford, CT		Appearance	\$1,000
3	3/21/24	Maureen Forte, payment to Stamford Public Education Foundation	Stamford, CT		Appearance	\$1,000
4	4/7/24	Matt Greenberg, payment to Schoke Jewish Family Services	Stamford, CT		Appearance	\$1,000
5	4/20/24	Dan Mastella, payment to Wadsworth Atheneum	Farmington, CT		Appearance	\$800
6	5/4/24	Rebecca Levin, payment to Temple Sinai	Stamford, CT		Appearance	\$500
7	5/11/24	Dori Konig, payment to Temple Israel Westport	Westport, CT		Appearance	\$2,000
8	5/13/24	Gail Carroll, payment to United Way of Coastal and Western Connecticut	Bridgeport, CT		Appearance	\$490
9	5/19/24	Steven Lander, payment to Congregation Beth El - Norwalk	Norwalk, CT		Appearance	\$650
10	6/14/24	Dr. Margaret Reed, payment to The Center for Empowerment and Education	Wilton, CT		Appearance	\$600
11	9/27/24	Robert Rosen & Dr. Dale Atkins Rosen, payment to Greenwich Hospital Benefit	Old Greenwich, CT and Greenwich, CT		Appearance	\$2,000
12	9/27/24	Christian Oberbeck, payment to Greenwich Hospital Benefit	New York, NY		Appearance	\$2,000
13	10/6/24	Anthony Izzo, payment to Connecticut Institute for Refugees and Immigrants	Fairfield, CT		Appearance	\$2,000
A separate, confidential report which names the charitable organization receiving such payments must be filed directly with the Select Committee on Ethics.						

Reporting Individual's Name	<input type="checkbox"/> Amendment	PART I. PAYMENTS TO PAY CHARITABLE ORGANIZATIONS IN LIEU OF HONORARIA	Page Number 2
Richard Blumenthal			

Report the source (name and address), date, and amount of any payment from each source to a charitable organization made in lieu of honoraria to you during the reporting period. Identify the activity (speech, article, or appearance), which generated the payment. For further information, see Instructions.

Note: Travel expenses in excess of \$350 related to activities giving rise to these payments must be reported in Part VI, Reimbursements.

	Date of Payment	Name of Source	Address (City, State)	Speech, Article, or Appearance	Amount
Example:	3/26/1X	Association of American Associations	Wash., DC	EXAMPLE <i>Speech</i>	<i>\$1,000</i>
	7/23/1X	XYZ Magazine	NY, NY	EXAMPLE <i>Article</i>	<i>\$500</i>
1	10/19/24	Sallie & Robert Marisco, payment to The Lockwood-Mathews Mansion Museum	Norwalk, CT	Appearance	\$2,000
2	10/19/24	Kathy Olsen, payment to The Lockwood-Mathews Mansion Museum	Norwalk, CT	Appearance	\$2,000
3	11/8/24	Gimbels Pon, payment to ARI of Connecticut, Inc.	Stamford, CT	Appearance	\$290
4	11/15/24	Stuart Furjanic, payment to Save the River - Save the Hills	Deerfield, NH	Appearance	\$325
5	11/23/24	Dixie De Luca, payment to Housatonic Valley Association	New Milford, CT	Appearance	\$2,000
6					
7					
8					
9					
10					
11					
12					
13					

A separate, confidential report which names the charitable organization receiving such payments must be filed directly with the Select Committee on Ethics.

Reporting Individual's Name	<input type="checkbox"/> Amendment	PART II. EARNED AND NON-INVESTMENT INCOME	Page Number 3
Richard Blumenthal			

Report the source (name and address), type, and amount of earned income to you from any source aggregating \$200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate \$1,000 or more during the reporting period. No amount needs to be specified for your spouse. (See p.3, CONTENTS OF REPORTS Part B of Instructions.) Do not report income from employment by the U.S. Government for you or your spouse.

Individuals not covered by the Honoraria Ban:

For you and /or your spouse, report honoraria income received which aggregates \$200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.

	Name of Income Source	Address (City, State)	Type of Income	Amount
Example:	<i>JP Computers</i>	<i>Wash., DC</i>	<i>Salary</i>	<i>\$15,000</i>
	<i>MCI (Spouse)</i>	<i>Arlington, VA</i>	<i>Salary</i>	<i>Over \$1,000</i>
1	State of Connecticut Retirement Division	Hartford, CT	Pension	72,240
2	Traditional IRA - Fidelity Management Trust Co - Custodian	Albuquerque, NM	IRA required min. dist.	2,897
3				
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Reporting Individual's Name Richard Blumenthal	<input type="checkbox"/> Amendment	PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES	Page Number 4
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BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources		BLOCK B Valuation of Assets								BLOCK C Type and Amount of Income																					
Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.		At the close of reporting period. If None, or less than \$1,001, Check the first column.								Type of Income						Amount of Income															
		None (or less than \$1,001)								None						None (or less than \$201)					Actual Amount Required if "Other" Specified										
		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust		Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***
S,	IBM Corp. (stock)			X								X							Example	X											Example
DC, or J	(S) Keystone Fund			X											X				Example	X										Example	
1	S JPMorgan - Checking Account		X											X							X										
2	S JPMorgan - Asset Account - Money market								X							X											X				
3	S JPMorgan - Savings Account				X																		X								
4	J Bank of America - Checking Account		X									X										X									
5	Bank of America - Checking Account		X									X										X									
6	Rockefeller Cash and Equivalents - Bank Despoit Sweep (Cash)		X											X								X									
7	Rockefeller Cash and Equivalents - Federated Hermes Gov't OBL Money Market (GOIXX - NASDAQ) - Money Market				X										X											X					
8	FPA New Income Inc (FPNIX - NASDAQ) - Mutual Fund								X				X													X					
9	Baird Core Intermediate Municipal Bond Fund (BMNIX - NASDAQ) - Mutual Fund								X				X													X					
10	Baird Ultra Short Bond Fund (BUBIX - NASDAQ) - Mutual Fund								X				X													X					

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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Reporting Individual's Name Richard Blumenthal	<input type="checkbox"/> Amendment	PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES	Page Number 5
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BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources		BLOCK B Valuation of Assets								BLOCK C Type and Amount of Income																							
Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.		At the close of reporting period. If None, or less than \$1,001, Check the first column.								Type of Income						Amount of Income																	
		None (or less than \$1,001)								None						None (or less than \$201)					Actual Amount Required if "Other" Specified												
		None	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust		Qualified Blind Trust	Other (Specify Type)	None	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000
Example:	S, DC, or J	IBM Corp. (stock)				X							X							Example	X											Example	
		(S) Keystone Fund				X										X				Example	X										Example		
1	S	Fidelity Traditional IRA - FID Intermediate Bond Fund			X											X					X												
2		Fidelity Traditional IRA - FID Intermediate Bond Fund				X										X					X												
3		State of CT Retirement Division - Pension - Value Unascertainable																															
4																																	
5																																	
6																																	
7																																	
8																																	
9																																	
10																																	

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Click...to create an additional page for this part.

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Reporting Individual's Name

Richard Blumenthal

PART IIIB NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number

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	BLOCK A	BLOCK B								BLOCK C							
		Valuation of Assets								Type of Income							Actual Amount (Required if "Other Specified")
		None (or less than 1,001)	1,001 - 15,000	15,000 - 50,000	50,001 - 100,000	100,001 - 250,000	250,001 - 500,000	500,001 - 1,000,000	Over 1,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	
<small>Identify Non-Publicly Traded Assets and Unearned Income Sources Report the name, address (city, state and description) of each interest held by you, your spouse, or your dependent child (See p. 3, CONTENTS OF REPORTS, Part B of Instructions) for the production of income or investment in a non-public trade or business which: (3) had a value exceeding \$1,000 at the close of the reporting period; and/or (3) generated over \$200 in "unearned" income during the reporting period. Include the above report for each underlying asset, which is not incidental to the trade or business. Publicly traded assets held by non-public entity may be listed on Part IIIA</small>																	
S 424	Admiral Acquisition Ltd (ADMIRALON)- Stock - Guernsey (32)				X												X
S 425	Not Fade Away LLC - Hedge Fund - New York, NY (1)(3)				X												X
S 426	AAM Partners LLC (35) c/o Malkin Holdings LLC - New York, NY																
S 427	J.P. Morgan - Cash & Sweep Account - Newark, DE				X					X	X						
S 428	ELCM2 LLC - Partnership - New York, NY (3)	X								X	X	X					
S 429	Admiral Acquisition Ltd (ADMIRALON)- Stock - Guernsey																X
S 430	3G Restaurant Brands Holdings LP - Private Equity - New York, NY	X											X				
S 431	3G Special Situations Fund V, LP - Private Equity - Cayman Islands (3)	X															X
S 432	Aising Capital II LP - Private Equity - New York, NY	X											X				X
S 433	Aising Capital IV LP - Private Equity - New York, NY (3)	X															X
S 434	GP Capital Partners IV LP - Private Equity - Sao Paulo, Brazil (3)		X														X
S 435	San Antonio International Ltd - Energy - San Antonio, TX																
S 436	Allis Participacoes S.A. - Staffing - Brazil																
S 437	BHG S.A. - Hotel Management - Brazil																
S 438	RHI Magnesita - Manufacturer of refractory material - Brazil																
S 439	Lacteos Brasil S.A. - Dairy Company - Brazil																
S 440	3G Restaurant Brands Holdings LP - Private Equity - New York, NY (32)								X								X
S 441	3G Special Situations Fund V, LP - Private Equity - Cayman Islands (3)(32)	X															X
S 442	Aising Capital II LP - Private Equity - New York, NY (32)	X											X				
S 443	Aising Capital IV LP - Private Equity - New York, NY (3)(32)			X													X
S 444	Going Down The Road Feeling Bad LLC - Private Equity - New York, NY (1)(3)		X														X
S 445	Lincoln Gaine LLC - Private Equity - New York, NY (1)(3)	X															X
S 446	MH Brokedown Palace LLC - Private Equity - New York, NY (1)(3)		X														X
S 447	PEM Holding Company - Penn Engineering & Manufacturing Common Stock - New York, NY (8)						X										X
S 448	Tower Three Partners Fund I LP - Private Equity - New York, NY (3)				X						X						X
S 449	PLM/CMB 2001 Trust c/o Malkin Holdings LLC - New York, NY																
S 450	J.P. Morgan - Cash & Sweep Account - Newark, DE		X														X
S 451	RCB Investment Partners LLC - Partnership - New York, NY																
S 452	Rockefeller Capital Management - New York, NY (3)						X			X	X	X					X
S 453	Rockefeller US Small Capitalization Fund LP - Private Equity - New York, NY (3) (less than .7 of 1%)			X						X	X	X				Ord	X
S 454	Loan Receivable - BBSF LLC - Stamford, CT						X										X
S 455	Cynthia Blumenthal Personal Ownership Greenwich, CT																
S 456	Empire State Realty Trust Inc. - Class A (Common Stock) - New York, NY						X			X							X
S 457	Empire State Realty Trust Inc. - Class B (Common Stock) - New York, NY				X					X							X
S 458	W & M Properties, Inc. - Whole life insurance policy - New York, NY						X										X
S 459	Geo Energy Partners LLC - Energy - Agoura Hills, CA (6)		X								X	X				Royalties	4,476
S 460	Peter L. Malkin Family 2000 LLC - Partnership - New York, NY (17.8% ownership; underlying assets listed above) (21)							X		X	X	X				Ord	1,463,715
S 461	Real Estate Partnerships c/o Empire State Realty Trust, New York, NY																
S 462	1185 Swap Portfolio II LP - Real Estate - New York, NY (3)				X					X	X	X					X
S 463	Residential Garden Apartments - Rochester Hills, MN																
S 464	CVS Retail Store - Edison, NJ																
S 465	CVS Retail Store - Painesville, OH																
S 466	BPV Investors L.P. - Real Estate - Elmont, NY (3)				X												X
S 467	Broadway/72nd Associates II PLM JV - Commercial Office Building - New York, NY (9)	X								X	X	X					X
S 468	Chicago Golf Swap LP - Residential Apartments - Westport, CT (8)				X					X	X	X					X
S 469	Empire State Realty OP LP - 18 Commercial Buildings (Retail & Office) in New York City, Westchester, and Connecticut and 3 real estate management companies						X						X				X
S 470	Peter L. Malkin Joint Venture in KMO-361 Realty Associates LLC - Retail Shopping Centers - Locations below (3)				X					X	X	X					X
S 471	St. Davids, PA																
S 472	Manhasset, NY																
S 473	Paramus, NJ																
S 474	Westchester, NY																
S 475	Malkin Properties of Illinois, Inc. - Real Estate Management - New York, NY			X						X							Ord
																X	4,000

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Reporting Individual's Name
Richard Blumenthal

PART IIIB NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number
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		BLOCK A	BLOCK B								BLOCK C																								
			Valuation of Assets								Type of Income							Amount of Income																	
		None (or less than 1,001)	1,001 - 15,000	15,000 - 50,000	50,001 - 100,000	100,001 - 250,000	250,001 - 500,000	500,001 - 1,000,000	Over 1,000,000	1,000,001 - 5,000,000	5,000,001 - 25,000,000	25,000,001 - 50,000,000	Over 50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than 201)	201 - 1,000	1,001 - 2,500	2,501 - 5,000	5,001 - 15,000	15,001 - 50,000	50,001 - 100,000	100,001 - 1,000,000	Over 1,000,000	1,000,001 - 5,000,000	Over 5,000,000	Actual Amount (Required if "Other Specified")		
Identify Non-Publicly Traded Assets and Unearned Income Sources Report the name, address (city, state and description) of each interest held by you, your spouse, or your dependent child (See p. 3, CONTENTS OF REPORTS, Part B of Instructions) for the production of income or investment in a non-public trade or business which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include the above report for each underlying asset, which is not incidental to the trade or business. Publicly traded assets held by non-public entity may be listed on Part IIIA																																			
S 476	Malkin Properties of Kansas LLC - Real Estate Management - New York, NY			X																			X												
S 477	Malkin Properties of Michigan LLC - Real Estate Management - New York, NY				X										X														X						69,000
S 478	Malkin Properties of Missouri, Inc. - Real Estate Management - New York, NY					X									X														X						74,000
S 479	Malkin Properties of Virginia, Inc. - Real Estate Management - New York, NY						X								X														X						128,000
S 480	Malkin Support Fund LP - Real Estate - New York, NY (3)																																		
S 481	Fidelity - FIMM Fund - Mutual Fund - New York, NY							X										X										X							
S 482	Pittsburgh Self-Service Associates LLC - Commercial Retail (fee owner) - Ross Township, PA (9)			X											X	X												X							
S 483	St. Louis - Georgetown Associates LLC - Residential Garden Apartments - Shrewsbury, MO (9)					X									X	X							X												
S 484	U.S. La Roca II LLC - Commercial Retail - Barcelona, Spain (4)(9)								X						X	X												X							29,000
S 485	U.S. Madrid II LLC - Commercial Retail - Madrid, Spain (4)(9)								X						X	X												X							24,000
486	RICHARD BLUMENTHAL																																		
487	Rockefeller Libra Fund LP - Multi Markets Equity Fund - New York, NY (3)								X					X		X												X							

Reporting Individual's Name: Richard Blumenthal
 Amendment:
 PART IV. TRANSACTIONS
 Page Number: 16

Report any purchase, sale, or exchange by you, your spouse, or dependent child (See p.3 CONTENTS OF REPORTS Part B of Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

Identification of Assets			Transaction Type (x)			Amount of Transaction (x)													
			Purchase	Sale	Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000			
Example:			X				X												
S, DC, or J				X					X	E	X	A	M	P	L	E			
IBM Corp. (stock) NYSE			X																
(DC) Microsoft (stock) NASDAQ/OTC				X					X	E	X	A	M	P	L	E			
1	S	Peter L Malkin Family 2000 LLC: (10)																	
2	S	Robinhood Markets Inc (Stock) (HOOD)(37)		X				X											
3	S	Brazilian SELIC (LFT) Bonds (Held by BTG)	X				X												
4	S	Avon Hill Capital Partners LP	X						X										
5	S	Brazilian SELIC (LFT) Bonds (Held by BTG)		X			X												
6	S	Radcliff PS I (Feeder) LLC	X							X									
7	S	Steadview Capital Partners LP		X							X								
8	S	Sweetgreen Inc (Stock) (SG) [open short position] (38)		X						X									
9	S	Sweetgreen Inc (Stock) (SG) [closed short position]	X							X									
10	S	Monroeville Self Service Associates LLC		X			X												
11	S	3G Courser Onshore Fund LP	X						X										
12	S	Lincoln Gaine LLC	X					X											
13	S	Going Down the Road Feeling Bad LLC	X								X								
14	S	Wake of the Flood LLC	X				X												
15	S	Vapotherm Inc (Stock) (VAPO)		X			X												

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

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RECEIVED BY: SECRETARY OF THE SENATE

Date: August 13, 2025

Reporting Individual's Name Richard Blumenthal	Amendment	PART IV. TRANSACTIONS	Page Number 17
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Report any purchase, sale, or exchange by you, your spouse, or dependent child (See p.3 CONTENTS OF REPORTS Part B of Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

Identification of Assets			Transaction Type (x)		Transaction Date (Mo., Day, Yr.)	Amount of Transaction (x)												
			Purchase	Sale		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000		
Example:																		
S, DC, or J																		
		IBM Corp. (stock) NYSE	X		2 / 1 / 1X		X			E	X	A	M	P	L	E		
		(DC) Microsoft (stock) NASDAQ/OTC		X	1 / 27 / 1X			X	E	X	A	M	P	L	E			
16	S	3G Courser Onshore Fund LP		X	10/7/24			X										
17	S	Valiant Capital Partners LP		X	11/29/24			X										
18	S	Not Fade Away LLC	X		12/5/24					X								
19	S	Not Fade Away LLC (for purchase of SPDR S&P 500 ETF (SPY))	X		12/9/24	X												
20	S	MH Brokedown Palace LLC	X		12/19/24					X								
21	S	MH Northbound Train LLC	X		12/27/24	X												
22																		
23	S	Summa I LLC:																
24	S	Lincoln Gain LLC	X		8/21/24	X												
25	S	Going Down the Road Feeling Bad LLC	X		9/9/24		X											
26	S	Not Fade Away LLC	X		12/5/24		X											
27	S	MH Brokedown Palace LLC	X		12/19/24		X											
28																		
29																		
30																		

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Reporting Individual's Name Richard Blumenthal	Amendment	PART IV. TRANSACTIONS	Page Number 18
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Report any purchase, sale, or exchange by you, your spouse, or dependent child (See p.3 CONTENTS OF REPORTS Part B of Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

Identification of Assets			Transaction Type (x)		Transaction Date (Mo., Day, Yr.)	Amount of Transaction (x)											
No.	S, DC, or J	Asset	Purchase	Sale		Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
Example:																	
		IBM Corp. (stock) NYSE	X			2 / 1 / 1X		X		E	X	A	M	P	L	E	
		(DC) Microsoft (stock) NASDAQ/OTC		X		1 / 27 / 1X			X	E	X	A	M	P	L	E	
31	S	LarryMae Partners LLC:															
32	S	Lincoln Gaine LLC	X			8/21/24		X									
33	S	Going Down the Road Feeling Bad LLC	X			9/9/24			X								
34	S	Wake of the Flood LLC	X			9/19/24	X										
35	S	Vapotherm Inc (Stock) (VAPO)		X		9/19/24	X										
36	S	Not Fade Away LLC	X			12/5/24			X								
37	S	Not Fade Away LLC (for purchase of SPDR S&P 500 ETF (SPY))	X			12/9/24	X										
38	S	MH Brokedown Palace LLC	X			12/19/24			X								
39	S	MH Northbound Train LLC	X			12/27/24	X										
40																	
41	S	Magnifique LLC:															
42	S	Vapotherm Inc (Stock) (VAPO)(39)		X		9/19/24	X										
43																	
44																	
45																	

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Reporting Individual's Name Richard Blumenthal	Amendment	PART IV. TRANSACTIONS	Page Number 19
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Report any purchase, sale, or exchange by you, your spouse, or dependent child (See p.3 CONTENTS OF REPORTS Part B of Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

Identification of Assets			Transaction Type (x)			Transaction Date (Mo., Day, Yr.)			Amount of Transaction (x)									
									\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000
Example:			X			2 / 1 / 1X		X			E	X	A	M	P	L	E	
S, DC, or J				X		1 / 27 / 1X			X	E	X	A	M	P	L	E		
46	S	Peter L Malkin Family 9 LLC:																
47	S	Valiant Capital Partners LP		X		1/29/24					X							
48	S	Chicago Golf Swap LP	X			1/19/24		X										
49	S	PIMCO Flexible Municipal Income Fund Institutional (PMFLX)	X			2/13/24						X						
50	S	Robinhood Markets (Stock) (HOOD) (37)		X		2/26/2024		X										
51	S	Brazilian SELIC (LFT) Bonds (Held by BTG)	X			3/1/24			X									
52	S	PIMCO Flexible Municipal Income Fund Institutional (PMFLX)	X			3/4/24						X						
53	S	ELCM2 LLC		X		3/4/24			X									
54	S	PIMCO Flexible Municipal Income Fund Institutional (PMFLX)	X			4/10/24						X						
55	S	ELCM2 LLC		X		4/10/24						X						
56	S	Brazilian SELIC (LFT) Bonds (Held by BTG)		X		4/17/24			X									
57	S	Steadview Capital Partners LP		X		4/30/25					X							
58	S	Wilk Realty Company		X		5/22/24			X									
59	S	BTGP Access Ibiuna Hedge STH FC		X		6/21/24				X								
60	S	3G Courser Onshore Fund LP		X		7/9/24			X									

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.
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Date: August 13, 2025

Reporting Individual's Name Richard Blumenthal	Amendment	PART IV. TRANSACTIONS	Page Number 20
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Report any purchase, sale, or exchange by you, your spouse, or dependent child (See p.3 CONTENTS OF REPORTS Part B of Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

Identification of Assets			Transaction Type (x)			Transaction Date (Mo., Day, Yr.)			Amount of Transaction (x)										
									\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
Example:			X			2 / 1 / 1X		X				E	X	A	M	P	L	E	
S, DC, or J				X		1 / 27 / 1X			X	E	X	A	M	P	L	E			
61	S	Lincoln Gaine LLC	X			8/21/24		X											
62	S	Brazilian SELIC (LFT) Bonds (Held by BTG)	X			9/2/24				X									
63	S	Going Down the Road Feeling Bad LLC	X			9/9/24				X									
64	S	BTGP Access Ibiuna Hedge STH FC		X		9/17/24					X								
65	S	Brazilian SELIC (LTN) Fixed Rate Treasury (Held by BTG)	X			9/17/24					X								
66	S	Wake of the Flood LLC	X			9/19/24	X												
67	S	Vapotherm Inc (Stock) (VAPO)		X		9/19/24	X												
68	S	3G Courser Onshore Fund LP		X		10/7/24			X										
69	S	Chicago Golf Swap LP	X			10/1/24	X												
70	S	Chicago Golf Swap LP	X			10/1/24	X												
71	S	Chicago Golf Swap LP	X			10/1/24	X												
72	S	Brazilian SELIC (LTN) Fixed Rate Treasury (Held by BTG)		X		11/18/24				X									
73	S	Brazilian SELIC (NTN-B) Variable Rate Treasury (Held by BTG)	X			11/18/24				X									
74	S	Not Fade Away LLC	X			12/5/24				X									
75	S	Not Fade Away LLC (for purchase of SPDR S&P 500 ETF (SPY))	X			12/9/24	X												

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check b

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Reporting Individual's Name Richard Blumenthal	Amendment	PART IV. TRANSACTIONS	Page Number 21
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Identification of Assets			Transaction Type (x)			Transaction Date (Mo., Day, Yr.)	Amount of Transaction (x)											
			Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	
Example:			X			2 / 1 / 1X		X				E	X	A	M	P	L	E
S, DC, or J				X		1 / 27 / 1X			X			E	X	A	M	P	L	E
76	S	Chicago Golf Swap LP	X			12/11/24	X											
77	S	MH Brokedown Palace LLC	X			12/19/24				X								
78	S	MH Northbound Train LLC	X			12/27/24	X											
79																		
80	S	Hedge Holdings LLC:																
81	S	Valiant Capital Partners LP		X		1/30/24			X									
82	S	Lincoln Gaine LLC	X			8/21/24	X											
83	S	Going Down the Road Feeling Bad LLC	X			9/9/24		X										
84	S	Vapotherm Inc (Stock) (VAPO)		X		9/19/24	X											
85	S	Not Fade Away LLC	X			12/5/24		X										
86	S	MH Brokedown Palace LLC	X			12/19/24		X										
87																		
88	S	Cynthia Blumenthal:																
89	S	BPV Investors LP	X			12/6/24		X										
90																		

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Reporting Individual's Name Richard Blumenthal	Amendment	PART IV. TRANSACTIONS	Page Number 22
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Identification of Assets			Transaction Type (x)		Transaction Date (Mo., Day, Yr.)	Amount of Transaction (x)											
No.	S, DC, or J	Asset	Purchase	Sale		Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
Example:																	
		IBM Corp. (stock) NYSE	X			2 / 1 / 1X		X		E	X	A	M	P	L	E	
		(DC) Microsoft (stock) NASDAQ/OTC		X		1 / 27 / 1X			X	E	X	A	M	P	L	E	
91	S	3M's Partners LLC:															
92	S	ELCM2 LLC		X		2/29/24			X								
93	S	Irenic Capital Evergreen US Fund LP	X			3/1/24			X								
94	S	BPV Investors LP	X			3/22/24		X									
95	S	3G Courser Onshore Fund LP		X		7/9/24	X										
96	S	Lincoln Gaine LLC	X			8/21/24	X										
97	S	ELCM2 LLC		X		8/21/24		X									
98	S	Going Down the Road Feeling Bad LLC	X			9/9/24		X									
99	S	3G Courser Onshore Fund LP		X		10/7/24	X										
100	S	ELCM2 LLC		X		12/5/24		X									
101	S	Not Fade Away LLC	X			12/5/24		X									
102	S	ELCM2 LLC		X		12/19/24		X									
103	S	MH Brokedown Palace LLC	X			12/19/24		X									
104																	
105																	

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Reporting Individual's Name Richard Blumenthal	Amendment	PART IV. TRANSACTIONS	Page Number 23
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Report any purchase, sale, or exchange by you, your spouse, or dependent child (See p.3 CONTENTS OF REPORTS Part B of Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

Identification of Assets			Transaction Type (x)		Transaction Date (Mo., Day, Yr.)	Amount of Transaction (x)										
No.	S, DC, or J	Asset	Purchase	Sale		Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000
Example:			X				X			E	X	A	M	P	L	E
S, DC, or J				X					X	E	X	A	M	P	L	E
		IBM Corp. (stock) NYSE														
		(DC) Microsoft (stock) NASDAQ/OTC														
106	S	Peter L Malkin Family 9 LLC - 3M's Partners LLC:														
107	S	ELCM2 LLC		X						X						
108	S	Irenic Capital Evergreen US Fund LP	X							X						
109	S	BPV Investors LP	X				X									
110	S	3G Courser Onshore Fund LP		X			X									
111	S	Lincoln Gain LLC	X			X										
112	S	ELCM2 LLC		X				X								
113	S	Going Down the Road Feeling Bad LLC	X					X								
114	S	Wake of the Flood LLC	X			X										
115	S	3G Courser Onshore Fund LP		X			X									
116	S	ELCM2 LLC		X				X								
117	S	Not Fade Away LLC	X					X								
118	S	ELCM2 LLC		X				X								
119	S	MH Brokedown Palace LLC	X					X								
120																

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Reporting Individual's Name		Amendment	PART IV. TRANSACTIONS										Page Number					
Richard Blumenthal													24					
Report any purchase, sale, or exchange by you, your spouse, or dependent child (See p.3 CONTENTS OF REPORTS Part B of Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.			Transaction Type (x)			Transaction Date (Mo., Day, Yr.)	Amount of Transaction (x)											
			Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	
Identification of Assets																		
Example: S, DC, or J		IBM Corp. (stock) NYSE	X			2 / 1 / 1X		X				E	X	A	M	P	L	E
		(DC) Microsoft (stock) NASDAQ/OTC		X		1 / 27 / 1X				X		E	X	A	M	P	L	E
121	S	Other One LLC:																
122	S	Valiant Capital Partners LP		X		1/29/24			X									
123	S	Lincoln Gaine LLC	X			8/21/24	X											
124	S	Going Down the Road Feeling Bad LLC	X			9/9/24		X										
125	S	Not Fade Away LLC	X			12/5/24		X										
126	S	ELCM2 LLC		X		12/19/24			X									
127	S	MH Brokedown Palace LLC	X			12/19/24		X										
128		Richard Blumenthal																
129		Fidelity Traditional IRA – FID Intermediate Bond Fund		X		4/2/24	X											
130		FPA New Income Inc (FPNIX - NASDAQ) - Mutual Fund	X			8/12/24					X							
131		Baird Core Intermediate Municipal Bond Fund (BMNIX - NASDAQ) - Mutual Fund	X			8/12/24						X						
132		Baird Ultra Short Bond Fund (BUBIX - NASDAQ) - Mutual Fund	X			8/12/24						X						
133		FPA New Income Inc (FPNIX - NASDAQ) - Mutual Fund	X			12/2/24			X									
134		Baird Core Intermediate Municipal Bond Fund (BMNIX - NASDAQ) - Mutual Fund	X			12/2/24			X									
135		Baird Ultra Short Bond Fund (BUBIX - NASDAQ) - Mutual Fund	X			12/2/24			X									

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Date: August 13, 2025

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Footnotes to Part IIIB

- (1) 2024 Purchase
- (2) Not previously reported due to valuation and income not meeting the thresholds.
- (3) Although we have requested additional information from the fund manager, additional information is not known or ascertainable; and the filer has no power or authority to direct the investments of the financial arrangement.
- (4) The entity is managed from London, England.
- (5) The entity is managed from Greenwich, CT.
- (6) Geo Energy Partners LLC – The general partner of the partnership has provided the following information:

“GEO Energy Partners LLC, a California limited partnership (the “Partnership”) has been issued several undeveloped geothermal resource leases from the Bureau of Land Management of the United States Department of the Interior (“BLM”) covering several thousand acres of land in central Nevada. In addition, the Partnership has been issued several undeveloped geothermal resource leases from both BLM and private sources covering several thousand acres of land in southern California. The Partnership also receives distributions from revenue generated by a power plant located in southern California, which the Partnership does not manage or operate.”
- (7) Intentionally left blank.
- (8) Blue Ridge Capital, LP began a total fund liquidation at the discretion of the fund managers in 2018. A balance of fund remained to be released to investors as of 12/31/24.

- (9) Sole underlying asset.
- (10) Both CMB 2020 Trust and Cynthia Blumenthal have an interest in Peter L. Malkin Family 2000 LLC. CMB 2020 Trust is a grantor trust with Cynthia Blumenthal as the grantor and sole beneficiary. The value of the Peter L. Malkin Family 2000 LLC transactions listed on Periodic Transaction Reports and Part IV represent the combined interest of CMB 2020 Trust and Cynthia Blumenthal in the Peter L. Malkin Family 2000 LLC transactions. CMB 2020 Trust's and Cynthia Blumenthal's respective ownership of Peter L. Malkin Family 2000 LLC are listed separately in Part IIIB.
- (11) Kansas City Georgetown Apartments was sold on 6/5/2023. A portion of the proceeds were held back for claims against the reserve, and, if there are none, a final distribution is expected to happen in 2026.
- (12) Company closed with no sale; no assets or proceeds were received from the closure.

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Date: August 13, 2025

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- (13) Intentionally left blank..
- (14) Intentionally left blank..
- (15) Intentionally left blank.
- (16) Intentionally left blank.
- (17) Intentionally left blank.
- (18) Intentionally left blank.
- (19) Intentionally left blank.
- (20) Intentionally left blank.
- (21) CMB 2020 Trust distributed a portion of its interest in Peter L. Malkin Family 2000 LLC to Cynthia Blumenthal.
- (22) Intentionally left blank.
- (23) Intentionally left blank.
- (24) Intentionally left blank.
- (25) Intentionally left blank.
- (26) Intentionally left blank.

(27) Intentionally left blank.

- (27) Intentionally left blank.
- (28) ESO Holiday Parks owns South West Holiday Parks Ltd (UK Co) and its wholly owned subsidiaries Mawgan Porth Holiday Park Ltd (UK Co) and Greenwood Garage Holidays Ltd (UK Co).
- (29) ESO Maylands owns Esoteric Developments Ltd (UK Co) and Carbon Holdco SARL (Luxembourg Co).
- (30) Intentionally left blank.
- (31) Intentionally left blank.
- (32) Asset transferred from AAM Partners LLC when entity dissolved on 12/31/2024.
- (33) Intentionally left blank.

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Date: August 13, 2025

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- (34) Intentionally left blank.
- (35) AAM Partners LLC has been dissolved as of 12/31/2024 and underlying holdings were reallocated to other entities.
- (36) Intentionally left blank.
- (37) Shares were originally distributed on 2/23/24 from Amplo II LP.
- (38) Shares were originally distributed on 5/10/24 from Radcliff SG I (Feeder) LLC.
- (39) Shares were originally distributed on 7/14/23 from Parian Global Special Opportunities Fund II LP.L
- (40) Intentionally left blank.

