



Filing ID #10068819

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Ryan Edward Mackenzie  
**Status:** Member  
**State/District:** PA07

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2024  
**Filing Date:** 08/13/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Coinbase Account (Bitcoin) [CT]		\$1,001 - \$15,000	None		
PNC Checking Account [BA]		\$1,001 - \$15,000	None		
Wells Fargo Checking Account [BA]		\$1,001 - \$15,000	None		
Wells Fargo Savings Account [BA]		\$1,001 - \$15,000	None		
Wells Fargo Savings Account [BA]	DC	\$1,001 - \$15,000	None		
Retirement Account ⇒ SERS Retirement Account [BA]		\$250,001 - \$500,000	None		
Retirement Account ⇒ Spouse's 401(k) from Previous Job [OT] DESCRIPTION: 401(k) Account		\$1,001 - \$15,000	None		
Retirement Account ⇒ Spouse's Retirement Account from Previous Job [OT] DESCRIPTION: Retirement Account		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth IRA ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$250,001 - \$500,000	Tax-Deferred		
Roth IRA ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [EF]		\$1,001 - \$15,000	None		
Roth IRA ⇒ SPDR S&P 500 (SPY) [EF]		\$50,001 - \$100,000	Tax-Deferred		
Roth IRA ⇒ Wells Fargo Brokerage Account [BA]		\$1,001 - \$15,000	None		
Trust Account ⇒ PNC Wealth Management Account [EQ]		\$100,001 - \$250,000	Dividends, Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
DESCRIPTION: PNC Wealth Management Account					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Pennsylvania House of Representatives	Salary	N/A	\$96,119.87
Rodale Institute	Spouse Salary	N/A	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Rocket Mortgage	October 2020	Personal Residence Mortgage	\$100,001 - \$250,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Former Rep. in the PA General Assembly	Pennsylvania General Assembly
Former Member	PA Aggregate Advisory Board
Former Member	PA Workforce Development Board

Position	Name of Organization
Former Member, Board of Directors	AHEPA #60 Apartments
Former Member, Board of Governors	Greater Lehigh Valley Chamber of Commerce
Former Member, Lehigh Executive Council	Lehigh Career & Technical Institute
Former Member	PA Economic Development Financing Authority
Former Member, Executive Committee	The Council of State Governments
Former Member, Executive Committee	The Council of State Governments - EAST
Former Member, Executive Committee	National Conference of State Legislators
Former Member, Northeastern Advisory Board	Strategic Early Warning Network
Former Member	PA DEP Recycling Fund Advisory Committee
Former Member, Lehigh Valley Advisory Board	Ben Franklin Technology Partners of Northeastern PA

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2024	Pennsylvania House of Representatives and Ryan Edward Mackenzie	Participation in employer-sponsored health insurance.
December 2024	Pennsylvania State Employee's Retirement System and Ryan Edward Mackenzie	Participation in retirement plan.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- ☐ Roth IRA
- ☐ Retirement Account
- ☐ Trust Account

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent

child because they meet all three tests for exemption?

☐ Yes ☒ No

**CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Ryan Edward Mackenzie , 08/13/2025