

United States Senate

Financial Disclosures

Annual Report for Calendar 2024

The Honorable Ron Johnson (Johnson, Ron)

📁 Filed 05/14/2025 @ 2:39 PM

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **No**

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	Associated Bank N.A. (Green Bay, WI) <i>Type: Checking</i>	Bank Deposit	Joint	\$100,001 - \$250,000	Interest	\$201 - \$1,000
2	HSA Bank (Sheboygan, WI) <i>Type: Money Market Account</i>	Bank Deposit	Joint	\$1,001 - \$15,000	Interest	None (or less than \$201)
3	Robert W. Baird & Co (Wausau, WI) <i>Type: Money Market Account</i>	Bank Deposit	Self	\$500,001 - \$1,000,000	Dividends, Interest	\$15,001 - \$50,000
4	Associated Bank N.A. (Green Bay, WI) <i>Type: IRA Cash Accounts</i> <i>Filer comment: This is the Goldman Sachs Government Money Market cash account.</i>	Bank Deposit	Self	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000
5	Associated Bank N.A. (Green Bay, WI) <i>Type: IRA Cash Accounts</i> <i>Filer comment: This is the Goldman Sachs Government Money Market cash account.</i>	Bank Deposit	Spouse	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000
6	DP Lenticular, Ltd (9.9% Ownership Interest) - Dissolved <i>Filer comment: Asset/Entity was dissolved on February 12, 2024 and therefore will be removed from future reports.</i>	Corporate Securities Stock	Self	None (or less than \$1,001)	None	None (or less than \$201)

	Asset	Asset Type	Owner	Value	Income Type	Income
7	Ronald H. and Jane K. Johnson, LLC (100% Ownership Interest) <i>Company:</i> Ronald H. and Jane K. Johnson, LLC (Oshkosh, WI) <i>Description:</i> Commercial rental real estate	Business Entity Limited Liability Company (LLC)	Joint	--		
7.1	Ronald H. and Jane K. Johnson, LLC <i>Description:</i> Single Industrial Building / Commercial Rental Real Estate (Oshkosh, WI)	Real Estate Commercial	Joint	\$5,000,001 - \$25,000,000	Dividends, Rent/Royalties, Interest	\$100,001 - \$1,000,000
8	Receivable <i>Company:</i> Ron Johnson for Senate, Inc. (Washington, DC)	Accounts Receivable From a Business	Self	\$5,000,001 - \$25,000,000	None	None (or less than \$201)
9	Stifel Nicolaus Cust For Jane Johnson Beneficiary - Alice Curler Decd IRA (St. Louis, MO) <i>Type:</i> IRA Cash Accounts	Bank Deposit	Spouse	\$100,001 - \$250,000	Interest	\$201 - \$1,000
10	Charles Schwab & Co Inc.	Brokerage/Managed Account	Joint	--		
10.1	VTI - Total Stock Market ETF Vanguard	Mutual Funds Exchange Traded Fund/Note	Joint	\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000
10.2	SPY - SPDR S&P 500	Mutual Funds Exchange Traded Fund/Note	Joint	\$5,000,001 - \$25,000,000	Dividends, Capital Gains	\$100,001 - \$1,000,000
10.3	Charles Schwab & Co Inc. (San Francisco, CA) <i>Type:</i> Money Market Account	Bank Deposit	Joint	\$5,000,001 - \$25,000,000	Dividends, Interest	\$100,001 - \$1,000,000

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Joint	<u>SPY</u>	SPDR S&P 500	Sale (Partial)	06/14/2024	\$250,001 - \$500,000	n/a
2	Joint	<u>SPY</u>	SPDR S&P 500	Sale (Partial)	12/31/2024	\$100,001 - \$250,000	n/a

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any **reportable travel**? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **No**

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Mar 2009 to present	Director	Grammie Jean Foundation, Inc. Oshkosh, WI	Nonprofit Organization	n/a
2	Dec 1997 to present	Other (Member Manager)	Ronald H. and Jane K. Johnson, LLC Oshkosh, WI	Other (Limited Liability Company)	n/a

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

Part 10. Compensation

Only required if you are a candidate or this is your first report: Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

No comments added.