

United States Senate

## Financial Disclosures

### New Filer Report for 01/21/2025

Mr. Jon A Husted (Husted, Jon A.)

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The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
  - I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
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- I *omitted* assets because they meet the three-part test for exemption.

#### Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

## Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Spouse	Commissions	Street Sotheby's International Realty Columbus, OH	> \$1,000	n/a
2	Self	Salary	State of Ohio Columbus, OH	\$221,125.17	n/a
3	Self	Board Compensation	Heartland Bank Columbus, OH	\$27,575.00	n/a
4	Spouse	Salary	A.R.T. Squared Columbus, OH	> \$1,000	n/a
5	Spouse	Wages	Upper Arlington City School District Upper Arlington, OH	> \$1,000	n/a

## Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	<b>Heartland Bank</b> (Columbus, OH) Type: Checking, Savings	Bank Deposit	Joint	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000
2	<b>NWS Investors I LLC</b>	Business Entity	Spouse	None (or	Dividends	\$1,001 -

	<i>Company:</i> NWS Investors I LLC (Columbus, OH) <i>Description:</i> Title company small percentage investment	Limited Liability Company (LLC)		less than \$1,001)		\$2,500
3	<b>Caliber Title Holding, LLC</b> <i>Company:</i> Caliber Title Holding, LLC (Columbus, OH) <i>Description:</i> Small percentage title company investment	Business Entity Limited Liability Company (LLC)	Spouse	None (or less than \$1,001)	Dividends	\$2,501 - \$5,000
4	<b>GDR Concepts I, LLC</b> <i>Company:</i> G.D. Ritzzy's Restaurant (Columbus, OH) <i>Description:</i> Small percentage restaurant investment	Business Entity Limited Liability Company (LLC)	Spouse	\$1,001 - \$15,000	Dividends, Interest	\$2,501 - \$5,000
5	<b>Ohio 529 Account</b> <i>Institution:</i> College Advantage	Education Savings Plans 529 College Savings Plan	Spouse	--		
5.1	<b>Vanguard Ohio Target Enrollment 2028/2029</b>	Mutual Funds Mutual Fund	Spouse	\$50,001 - \$100,000	Dividends, Interest, Capital Gains	None (or less than \$201)
5.2	<b>Vanguard Ohio Target Enrollment 2024/2025</b>	Mutual Funds Mutual Fund	Spouse	\$50,001 - \$100,000	None	None (or less than \$201)
6	<b>Commonwealth Brokerage Account</b>	Brokerage/Managed Account	Spouse	--		
6.1	<b><u>FBKWX</u> - Fidelity Advisor Total Bond Fund Class Z</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000
6.2	<b>Fidelity Money Market Premium</b>	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Interest	\$201 - \$1,000
6.3	<b>John Hancock Funds Disciplined Value Fund Class I</b>	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Dividends, Capital Gains	\$1,001 - \$2,500
6.4	<b>JPMorgan Core Bond Fund Class I</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000
6.5	<b><u>MFEIX</u> - MFS Growth Fund Class I</b>	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Dividends, Capital Gains	\$2,501 - \$5,000
6.6	<b><u>PIFZX</u> - PGIM Short-</b>	Mutual Funds	Spouse	\$1,001 -	Dividends,	None (or

	<b>Term Corporate Bond Fund Class Z</b>	Mutual Fund		\$15,000	Capital Gains	less than \$201)
6.7	<b><u>TROX</u> - T. Rowe Price Overseas Stock Fund</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Dividends, Capital Gains	None (or less than \$201)
6.8	<b><u>TMCPX</u> - Touchstone Midcap Fund Class Y</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000
6.9	<b><u>BEXIX</u> - Baron Emerging Markets Fd Inst Shs</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Dividends, Capital Gains	None (or less than \$201)
6.10	<b><u>FBMS</u> - First Bancshares, Inc.</b>	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends, Capital Gains	\$1,001 - \$2,500
7	<b>Commonwealth Roth IRA</b>	Retirement Plans IRA	Spouse	--		
7.1	<b><u>GWPEX</u> - American Funds Growth Portfolio Class F-2</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Dividends, Capital Gains	None (or less than \$201)
7.2	<b><u>FVD</u> - First Trust VL Dividend</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Dividends, Capital Gains	None (or less than \$201)
7.3	<b><u>WOBDX</u> - Jpmorgan Core Bond Fund I Class</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Dividends, Capital Gains	None (or less than \$201)
8	<b>Commonwealth SEP IRA</b>	Retirement Plans IRA	Spouse	--		
8.1	<b><u>QQQ</u> - Invesco QQQ Trust, Series 1</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$50,001 - \$100,000	Dividends, Capital Gains	None (or less than \$201)
8.2	<b>American Beacon Small Cap Value Fund CI R5</b>	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Dividends, Capital Gains	None (or less than \$201)
8.3	<b><u>FBKWX</u> - Fidelity Advisor Total Bond Fund Class Z</b>	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Dividends, Capital Gains	None (or less than \$201)
8.4	<b>Fidelity Cons Income Bond CI Z</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Dividends, Capital Gains	None (or less than \$201)
8.5	<b>First Trust Value Line Div Index Fund</b>	Mutual Funds Mutual Fund	Spouse	\$50,001 - \$100,000	Dividends, Capital Gains	None (or less than \$201)
8.6	<b><u>FPNIX</u> - Fpa New Income Institutional Class</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Dividends, Capital Gains	None (or less than \$201)

8.7	<b>Harding Loeyner Institutional Em Mkts Portfolio CI I</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Dividends, Capital Gains	None (or less than \$201)
8.8	<b>WOBDX - Jpmorgan Core Bond Fund I Class</b>	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Dividends, Capital Gains	None (or less than \$201)
8.9	<b>MCVIX - MFS Mid Cap Value Fund - Class I</b>	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Dividends, Capital Gains	None (or less than \$201)
8.10	<b>PIFZX - PGIM Short-Term Corporate Bond Fund Class Z</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Dividends, Capital Gains	None (or less than \$201)
8.11	<b>TROIX - T. Rowe Price Overseas Stock Fund - I Class</b>	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Dividends, Capital Gains	None (or less than \$201)
8.12	<b>TMCPX - Touchstone Midcap Fund Class Y</b>	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Dividends, Capital Gains	None (or less than \$201)
8.13	<b>MISIX - Victory Trivalent International Small-Cap CI I</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Dividends, Capital Gains	None (or less than \$201)
8.14	<b>WIAEX - Wasatch Small Cap Growth Fund Instl CI</b>	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Dividends, Capital Gains	None (or less than \$201)
8.15	<b>GABC - German American Bancorp, Inc. - Common Stock</b>	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends, Capital Gains	None (or less than \$201)
8.16	<b>INTC - Intel Corporation - Common Stock</b>	Corporate Securities Stock	Spouse	\$1,001 - \$15,000	Dividends, Capital Gains	None (or less than \$201)
9	<b>Commonwealth IRA</b>	Retirement Plans IRA	Self	--		
9.1	<b>FBKWX - Fidelity Advisor Total Bond Fund Class Z</b>	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Dividends, Capital Gains	None (or less than \$201)
9.2	<b>Fidelity Conservative Income Bond CI Z</b>	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Dividends, Capital Gains	None (or less than \$201)
9.3	<b>Fidelity Money Market Premium</b>	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Interest	None (or less than \$201)
9.4	<b>First Trust Value Line Dividend Index Fund</b>	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Dividends, Capital Gains	None (or less than \$201)
9.5	<b>GABC - German</b>	Corporate	Self	\$1,001 -	Dividends,	None (or

	<b>American Bancorp, Inc. - Common Stock</b>	Securities Stock		\$15,000	Capital Gains	less than \$201)
9.6	<b><u>GTSCX</u> - Glenmede Small Capitalization Equity Portfolio I</b>	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Dividends, Capital Gains	None (or less than \$201)
9.7	<b><u>Invesco Oppenheimer International Growth Cl Y</u></b>	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Dividends, Capital Gains	None (or less than \$201)
9.8	<b><u>WOBDX</u> - Jpmorgan Core Bond Fund I Class</b>	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Dividends, Capital Gains	None (or less than \$201)
9.9	<b><u>MFEIX</u> - MFS Growth Fund Class I</b>	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Dividends, Capital Gains	None (or less than \$201)
9.10	<b><u>OAYIX</u> - Oakmark International Fund Advisor Class</b>	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Dividends, Capital Gains	None (or less than \$201)
9.11	<b><u>PDGIX</u> - T. Rowe Price Dividend Growth Fund - I Class</b>	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Dividends, Capital Gains	None (or less than \$201)
9.12	<b><u>TEGYX</u> - Touchstone Mid Cap Growth Class Y</b>	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Dividends, Capital Gains	None (or less than \$201)
9.13	<b><u>WICVX</u> - Wasatch Small Cap Value Fund Institutional Class</b>	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends, Capital Gains	None (or less than \$201)
10	<b>Commonwealth SEP IRA</b>	Retirement Plans IRA	Self	--		
10.1	<b>Fidelity Conservative Income Bond Fund Cl Z</b>	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	Dividends, Capital Gains	None (or less than \$201)
10.2	<b><u>FSGGX</u> - Fidelity Global Ex U.S. Index Fund</b>	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends, Capital Gains	None (or less than \$201)
10.3	<b><u>FSPGX</u> - Fidelity Large Cap Growth Index Fund</b>	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends, Capital Gains	None (or less than \$201)
10.4	<b><u>FLCOX</u> - Fidelity Large Cap Value Index Fund</b>	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends, Capital Gains	None (or less than \$201)
10.5	<b><u>FSMDX</u> - Fidelity Mid Cap Index Fund</b>	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	Dividends, Capital Gains	None (or less than \$201)
10.6	<b><u>FSSNX</u> - Fidelity Small Cap Index Fund</b>	Mutual Funds Mutual Fund	Self	None (or less than	Dividends, Capital	None (or less than

				\$1,001)	Gains	\$201)
10.7	<b>FXNAX - Fidelity U.S. Bond Index Fund</b>	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends, Capital Gains	\$1,001 - \$2,500
11	<b>A.R.T. Squared LLC</b> <i>Company:</i> A.R.T. Squared LLC (Columbus, OH) <i>Description:</i> Art production and sales; athletic coaching.	Business Entity Limited Liability Company (LLC)	Spouse	\$1,001 - \$15,000	Other (Ordinary business income)	\$5,001 - \$15,000 Other \$5,001.00
12	<b>Ohio 457 Deferred Compensation Account</b>	Deferred Compensation Deferred Compensation - Other	Self	--		
12.1	<b>LifePath Index 2035 Fund N</b>	Mutual Funds Mutual Fund	Self	\$250,001 - \$500,000	Dividends, Interest, Capital Gains	None (or less than \$201)
12.2	<b>Vanguard Capital Opportunity Fund</b>	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Dividends, Capital Gains	None (or less than \$201)
12.3	<b>Fidelity Contrafund CP</b>	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Dividends, Capital Gains	None (or less than \$201)
12.4	<b>US Large Company Stock Index</b>	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Dividends, Capital Gains	None (or less than \$201)
12.5	<b>Fidelity Contrafund CP</b>	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Dividends, Capital Gains	None (or less than \$201)
12.6	<b>Non-US Company Stock Fund</b>	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends, Capital Gains	None (or less than \$201)
13	<b>Noxsano Series A-1 Preferred Stock</b> <i>Company:</i> Noxsano Inc. (Columbus, OH) <i>Description:</i> Medical innovation company focused on wound care	Corporate Securities Non-Public Stock	Spouse	\$15,001 - \$50,000	Dividends, Capital Gains	None (or less than \$201)

## Part 4a. Periodic Transaction Report Summary

**Part 4b. Transactions**

**Not required**

**Part 5. Gifts**

**Not required**

**Part 6. Travel**

**Not required**

**Part 7. Liabilities**

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	In-curred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2022	Self	Home Equity Line of Credit	-	8.5% (on demand)	\$100,001 - \$250,000	Heartland Bank (now German American Bank) Upper Arlington, OH	HELOC with balance ranging from 0 to \$100,809.96, paid in full and closed on 3/22/24.



## Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Jan 2024 to present	Trustee	Jon Husted Trust Columbus, OH	Trust	n/a
2	Aug 2021 to Jan 2025	Other (Member)	Ohio Broadband Expansion Program Authority Columbus, OH	Other (Government)	n/a
3	Jan 2019 to Jan 2025	Other (Lieutenant Governor)	State of Ohio Columbus, OH	Other (Government)	n/a
4	May 2022 to Jan 2025	Director	Heartland Bank Columbus, OH	Corporation	n/a
5	Jan 2019 to Jan 2025	Director	Innovate Ohio Columbus, OH	Other (Government)	n/a
6	Jan 2019 to Jan 2025	Director	Governor's Office of Workforce Transformation Columbus, OH	Other (Government)	n/a
7	Sep 2021 to Jan 2025	Other (Chair of Advisory Committee)	Cincinnati Innovation District Advisory Committee Cincinnati, OH	Other (Committee)	n/a

## Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties In- volved	Type	Status and Terms	Comments
1	Jan 2019	State of Ohio Columbus, OH	Continuing participation in an employee benefit plan	Continued investment in Ohio Public Employees Deferred Compensation Program. Neither I nor my former employer contribute to this plan.	n/a

## Part 10. Compensation

*Only required if you are a candidate or this is your first report:* Did any person or entity pay more than \$5,000 to you or for services provided by you? **No**

## Attachments & Comments

*No attachments added.*

*No comments added.*