

United States Senate

Financial Disclosures

Candidate Report

Ms. Janet Mills

State of Candidacy: ME | Candidacy Commenced: 10/14/2025

📁 Filed 02/11/2026 @ 8:18 PM

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Salary	State of Maine Augusta, ME	\$191,916.00	Total income received in calendar years 2024 and 1/1/25-10/31/25; includes \$60,000 for taxable Governor's Expense allowance.
2	Self	Pension	Maine Public Employees Retirement System Augusta, ME	\$27,244.20	n/a
3	Self	Other (Required Minimum Distribution)	UBS Financial Services Inc. Portland, ME	\$13,262.15	n/a
4	Self	Other (Required Minimum Distribution)	Schwab Retirement Plan Services, Inc. Omaha, NE	\$1,181.38	Preti, Flaherty, Beliveau & Pachios, LLP - Profit Sharing Plan

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	Maine Public Employees Retirement System	Retirement Plans Defined Benefit Pension Plan	Self	Unascertainable	None	None (or less than \$201)
2	Residential Property <i>Description:</i> Residential Real Estate (Farmington, ME) <i>Filer comment:</i> The property is comprised of her personal residence and a rental unit. Rental income was collected during 22 month reporting period.	Real Estate Residential	Self	\$250,001 - \$500,000	Rent/Royalties	\$15,001 - \$50,000
3	Charles Schwab - Preti, Flaherty, Beliveau & Pachios, LLP - Profit Sharing Plan	Retirement Plans 401(k), 403(b), or other Defined Contribution Plan.	Self	--		
3.1	OAKBX - Oakmark Equity and Income Fund Investor Class	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
4	State of Maine - 457B Plan	Retirement Plans 401(k), 403(b), or other Defined Contribution Plan.	Self	--		
4.1	Voya Fixed Account - 457/401	Mutual Funds Stable Value Fund	Self	\$50,001 - \$100,000	Excepted Investment Fund	None (or less than \$201)
4.2	VIEX - Vanguard Index Trust Extended Market Index Fd IN	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Excepted Investment Fund	None (or less than \$201)

	Asset	Asset Type	Owner	Value	Income Type	Income
5	UBS - Traditional IRA	Retirement Plans IRA	Self	--		
5.1	UBS Insured Sweep Program (Portland, ME) Type: Brokerage Sweep Account	Bank Deposit	Self	\$1,001 - \$15,000	None	None (or less than \$201)
5.2	BAC - Bank of America Corp	Corporate Securities Stock	Self	\$1,001 - \$15,000	None	None (or less than \$201)
5.3	BSX - Boston Scientific Corp	Corporate Securities Stock	Self	\$15,001 - \$50,000	None	None (or less than \$201)
5.4	BMJ - Bristol-Myers Squibb Company	Corporate Securities Stock	Self	\$1,001 - \$15,000	None	None (or less than \$201)
5.5	HD - Home Depot, Inc. (The) Common Stock	Corporate Securities Stock	Self	\$50,001 - \$100,000	None	None (or less than \$201)
5.6	MSFT - Microsoft Corporation - Common Stock	Corporate Securities Stock	Self	\$100,001 - \$250,000	None	None (or less than \$201)
5.7	PFE - Pfizer, Inc. Common Stock	Corporate Securities Stock	Self	\$1,001 - \$15,000	None	None (or less than \$201)
5.8	TD - Toronto Dominion Bank New Canada	Corporate Securities Stock	Self	\$1,001 - \$15,000	None	None (or less than \$201)
5.9	SPY - SPDR S&P 500	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
5.10	VTV - Vanguard Value ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)

	Asset	Asset Type	Owner	Value	Income Type	Income
5.11	ETHSX - Eaton Vance Worldwide Health Sciences Fund Class	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
5.12	FRSGX - Franklin Small-Mid Cap Growth Fund Class A	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
5.13	TEPLX - Templeton Growth Fd Inc. Class A	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

Part 4b. Transactions

Not required

Part 5. Gifts

Not required

Part 6. Travel

Not required

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **No**

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Jan 2021 to present	Other (Member - Board of Directors)	Truth Initiative Washington, DC	Nonprofit Organization	n/a
2	Jan 2019 to present	Other (Governor)	State of Maine Augusta, ME	Other (State Government)	n/a

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Dec 2012	Preti, Flaherty, Beliveau & Pachios, LLP - Profit Sharing Plan Augusta, ME	Continuing participation in an employee benefit plan	Defined contribution plan that provides service retirement benefits.	n/a

Part 10. Compensation

Only required if you are a candidate or this is your first report: Did any person or entity pay more than \$5,000 to you or for services provided by you? **Yes**

#	Source	Duties	Comments
1	State of Maine Augusta, ME	Governor of Maine	n/a

Attachments & Comments

No attachments added.

Comments

For Parts 2 & 3, the reporting period and income received covers 22 months from 1/1/2024-10/31/2025. Assets are valued as of 10/31/2025.