



Filing ID #10072544

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Bob Brooks
Status: Congressional Candidate
State/District: PA07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 12/23/2025
Period Covered: 01/01/2024– 11/24/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Allianz Life Insurance Company [FN]	SP	\$100,001 - \$250,000	None		
Embassy Bank Checking [BA] DESCRIPTION: Personal Checking	JT	\$100,001 - \$250,000	None		
Firefighters First Federal Credit Union [BA]		\$1,001 - \$15,000	None		
Fulton Bank [BA]	SP	\$1,001 - \$15,000	None		
Lincoln Financial Group [FN]		\$100,001 - \$250,000	None		
Peoples first FCU [BA]	JT	\$1,001 - \$15,000	None		
Peoples first FCU [BA]	JT	\$50,001 - \$100,000	Interest	None	\$201 - \$1,000
Residential Rental Property [RP]	SP	\$250,001 - \$500,000	Rent	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Bath, PA, US					
Fidelity Investments ⇒ Cash [BA]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Custom Model for Brooks Family ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Custom Model for Brooks Family ⇒ Fidelity International Index Fund (FSPSX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Custom Model for Brooks Family ⇒ Fidelity Small Cap Index Fund (FSSNX) [MF]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Custom Model for Brooks Family ⇒ Fidelity U.S. Bond Index Fund (FXNAX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Advanced Micro Devices, Inc. (AMD) [ST]	JT	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Air Products and Chemicals, Inc. Common Stock (APD) [ST]	JT	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Apple Inc. - Common Stock (AAPL) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Applovin Corporation - Class A Common Stock (APP) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]	JT	\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Cardinal Health, Inc. Common Stock (CAH) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Cencora, Inc. Common Stock (COR) [ST]	JT	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Chevron Corporation Common Stock (CVX) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Ciena Corporation (CIEN) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Elevance Health, Inc. Common Stock (ELV) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Fidelity Advisor Growth & Income Fund - Class Z (FGJEX) [MF]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Fidelity Advisor International Discovery Fd Cl Z (FZAIX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Fidelity Advisor International Value Fund - Class Z (FIQKX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Fidelity Advisor Mega Cap Stock Fd Cl Z (FZALX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Hasbro, Inc. - Common Stock (HAS) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Howmet Aerospace Inc. Common Stock (HWM) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Humana Inc. Common Stock (HUM) [ST]	JT	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Intel Corporation - Common Stock (INTC) [ST]	JT	\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Intercontinental Exchange Inc. Common Stock (ICE) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Intuit Inc. - Common Stock (INTU) [ST]	JT	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ iShares Morningstar Large-Cap Growth ETF (ILCG) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ iShares MSCI ACWI ex U.S. ETF (ACWX) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ iShares Russell 1000 Growth Fund (IWF) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ iShares Russell 1000 Value ETF (IWD) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ iShares Russell Mid-Cap ETF (IWR) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ iShares Russell Mid-Cap Value ETF (IWS) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ iShares Russell Midcap Growth ETF (IWP) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Johnson Controls International plc Ordinary Share (JCI) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]	JT	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Micron Technology, Inc. - Common Stock (MU) [ST]					
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Rentokil Initial plc American Depositary Shares (RTO) [ST]	JT	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Rocket Companies, Inc. Class A Common Stock (RKT) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ S&P Global Inc. Common Stock (SPGI) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Snowflake Inc. Common Stock (SNOW) [ST]	JT	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Spotify Technology S.A. Ordinary Shares (SPOT) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ SS&C Technologies Holdings, Inc. - Common Stock (SSNC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ State Street SPDR Portfolio S&P 500 ETF (SPYM) [EF]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Suncor Energy Inc. Common Stock (SU) [ST]	JT	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ TKO Group Holdings, Inc. Class A Common Stock (TKO) [ST]	JT	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Visa Inc. (V) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ WESCO International, Inc. Common Stock (WCC) [ST]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Western Digital Corporation - Common Stock (WDC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ AMCAP Fund - Class F-3 (FMACX) [MF]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ American Funds Fundamental Investors - Class F-3 (FUNFX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ iShares Core MSCI Europe ETF (IEUR) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ iShares Dynamic Equity Active ETF (BDYN) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ iShares Dynamic Equity Active ETF (BDYN) [EF]		\$1 - \$1,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ iShares Dynamic Equity Active ETF (BDYN) [EF]		\$1 - \$1,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ iShares Dynamic Equity Active ETF (BDYN) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ iShares MSCI Global Gold Miners ETF (RING) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ iShares MSCI Japan Index Fund (EWJ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ New Perspective Fund - Class F-3 (FNPFX) [MF]		\$1 - \$1,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ New Perspective Fund - Class F-3 (FNPFX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ New Perspective Fund - Class F-3 (FNPFX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ New Perspective Fund - Class F-3 (FNPFX) [MF]		\$1 - \$1,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ SMALLCAP World Fund, Inc. - Class F-3 (SFCWX) [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ SMALLCAP World Fund, Inc. - Class F-3 (SFCWX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ SMALLCAP World Fund, Inc. - Class F-3 (SFCWX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ SMALLCAP World Fund, Inc. - Class F-3 (SFCWX) [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ SMALLCAP World Fund, Inc. - Class F-3 (SFCWX) [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
State Street Communication Services Select Sector SPDR ETF (XLC) [EF]					
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ State Street Consumer Discretionary Select Sector SPDR ETF (XLY) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ State Street Energy Select Sector SPDR ETF (XLE) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ State Street Financial Select Sector SPDR ETF (XLF) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ State Street Health Care Select Sector SPDR ETF (XLV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ State Street Industrial Select Sector SPDR ETF (XLI) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ State Street SPDR S&P Aerospace & Defense ETF (XAR) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ The Growth Fund of America - Class F-3 (GAFFX) [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ The Investment Company of America - Class F-3 (FFICX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brooks ⇒ The New Economy Fund - Class F-3 (FNEFX) [MF]					
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ The New Economy Fund - Class F-3 (FNEFX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ The New Economy Fund - Class F-3 (FNEFX) [MF]		\$1 - \$1,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ The New Economy Fund - Class F-3 (FNEFX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks ⇒ VanEck Semiconductor ETF (SMH) [EF]		\$1 - \$1,000	None		
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ AbbVie Inc. Common Stock (ABBV) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Affirm Holdings, Inc. - Class A Common Stock (AFRM) [ST]		\$1 - \$1,000	None		
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	None		
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Amphenol Corporation Common Stock (APH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒		\$1 - \$1,000	None		

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Arista Networks, Inc. Common Stock (ANET) [ST]					
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Armstrong World Industries Inc Common Stock (AWI) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]					
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Capital Group Core Equity ETF (CGUS) [EF]					
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Capital Group Global Equity ETF (CGGE) [EF]		\$1,001 - \$15,000	None		
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Capital Group Global Equity ETF (CGGE) [EF]					
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Capital Group Global Equity ETF (CGGE) [EF]		\$1,001 - \$15,000	None		
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Capital Group Global Equity ETF (CGGE) [EF]					
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Capital Group Global Equity ETF (CGGE) [EF]		\$1 - \$1,000	None		
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Capital Group Global Growth Equity ETF (CGGO) [EF]					
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Capital Group Global Growth Equity ETF (CGGO) [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Capital Group Global Growth Equity ETF (CGGO) [EF]					
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Capital Group Global Growth Equity ETF (CGGO) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Capital Group Global Growth Equity ETF (CGGO) [EF]					
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Capital Group Global Growth Equity ETF (CGGO) [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Capital Group Global Growth Equity ETF (CGGO) [EF]					
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Capital Group Global Growth Equity ETF (CGGO) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Capital Group Growth ETF (CGGR) [EF]					
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Capital Group Growth ETF (CGGR) [EF]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Capital Group New Geography Equity ETF (CGNG) [EF]		\$1,001 - \$15,000	None		
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Capital Group U.S. Small and Mid Cap ETF (CGMM) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Cardinal Health, Inc. Common Stock (CAH) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Caseys General Stores, Inc. - Common Stock (CASY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Catalyst Energy Infrastructure Fund Class I (MLXIX) [MF]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Catalyst/Millburn Hedge Strategy Fund Class I (MBXIX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Cencora, Inc. Common Stock (COR) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Cintas Corporation - Common Stock (CTAS) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Coca-Cola Company (KO) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Columbia Dividend Income Fund Class I3 (CDDYX) [MF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Datadog, Inc. - Class A Common Stock (DDOG) [ST]		\$1 - \$1,000	None		
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Dell Technologies Inc. Class C Common Stock (DELL) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Eli Lilly and Company Common Stock (LLY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ EMCOR Group, Inc. Common Stock (EME) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Ferguson Enterprises Inc. Common Stock (FERG) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Fidelity Advisor Growth & Income Fund - Class Z (FGJEX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Fidelity Advisor International Discovery Fd Cl Z (FZAIX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Fidelity Advisor International Value Fund - Class Z (FIQKX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Advisor Mega Cap Stock Fd Cl Z (FZALX) [MF]					
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Fidelity Global ex U.S. Index Fund (FSGGX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Fidelity Large Cap Growth Index Fund (FSPGX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Fidelity Large Cap Value Index Fund (FLCOX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Fidelity Mid Cap Growth Index Fund (FMDGX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Fidelity Mid Cap Index Fund (FSMDX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Fidelity Mid Cap Value Index Fund (FIMVX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Fidelity NASDAQ Composite Index (FNCMX) [MF]		\$1,001 - \$15,000	None		
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ GE Aerospace Common Stock (GE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Goldman Sachs Group, Inc. (GS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Home Depot, Inc. (HD) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Howmet Aerospace Inc. Common Stock (HWM) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]		\$1 - \$1,000	None		
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ iShares Core MSCI Europe ETF (IEUR) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ iShares Dynamic Equity Active ETF (BDYN) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ iShares Dynamic Equity Active ETF (BDYN) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ iShares Dynamic Equity Active ETF (BDYN) [EF]		\$1 - \$1,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ iShares Dynamic Equity Active ETF (BDYN) [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ iShares MSCI Global Gold Miners ETF (RING) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ iShares MSCI Japan Index Fund (EWJ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ JPMorgan Equity Premium Income Fund Class I (JEPIX) [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Lam Research Corporation - Common Stock (LRCX) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Mastercard Incorporated Common Stock (MA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ MongoDB, Inc. - Class A Common Stock (MDB) [ST]		\$1,001 - \$15,000	None		
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Monster Beverage Corporation - Common Stock (MNST) [ST]		\$1 - \$1,000	None		
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Morgan Stanley Common Stock (MS) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		\$1 - \$1,000	None		
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Oracle Corporation Common Stock (ORCL) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Pegasystems Inc. - Common Stock (PEGA) [ST]		\$1 - \$1,000	None		
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Phillips 66 Common Stock (PSX) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Reddit, Inc. Class A Common Stock (RDDT) [ST]		\$1 - \$1,000	None		
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Roku, Inc. - Class A Common Stock (ROKU) [ST]		\$1 - \$1,000	None		
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Ross Stores, Inc. - Common Stock (ROST) [ST]		\$1 - \$1,000	None		
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ State Street Consumer Discretionary Select Sector SPDR ETF (XLY) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ State Street Energy Select Sector SPDR ETF (XLE) [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ State Street Financial Select Sector SPDR ETF (XLF) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
State Street Health Care Select Sector SPDR ETF (XLV) [EF]					
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ State Street Industrial Select Sector SPDR ETF (XLI) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ State Street SPDR S&P Aerospace & Defense ETF (XAR) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		\$1,001 - \$15,000	None		
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Thrivent Small Cap Stock Fund Class S (TSCSX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ TJX Companies, Inc. (TJX) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]		\$1 - \$1,000	None		
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ VanEck Semiconductor ETF (SMH) [EF]		\$1,001 - \$15,000	None		
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Vanguard Growth ETF (VUG) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Vanguard Total World Stock Index ETF (VT) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Vanguard Total World Stock Index ETF (VT) [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Vanguard Total World Stock Index ETF (VT) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Vanguard Total World Stock Index ETF (VT) [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books ⇒ Walmart Inc. - Common Stock (WMT) [ST]		\$1 - \$1,000	None		
Transamerica ⇒ Cash [BA]	SP	None	Dividends	None	\$1 - \$200
Wells Fargo ⇒ Allspring Special Mid Cap Value Fund Insti Class (WFMIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ American Century Growth Fund - I Class (TWGIX) [MF]	SP	\$1,001 - \$15,000	None		
Wells Fargo ⇒ Baron Emerging Markets Fd Inst Shs (BEXIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ Baron Small Cap Fund Inst Shs (BSFIX) [MF]	SP	\$1,001 - \$15,000	None		
Wells Fargo ⇒ Causeway International Value Fund - Institutional Class (CIVIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Eaton Vance Income Fd of Boston Insti Shs (EIBIX) [MF]					
Wells Fargo ⇒ Embark Commodity Strategy Fund Institutional Class (ECSWX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ EuroPacific Growth Fund, Class F-2 Shs (AEPFX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ Goldman Sachs Bank USA Point to Point CD AAFTIXX (AAFTIXX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ JPMorgan U.S. Equity Fund Class L (JMUEX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ JPMorgan Core Bond Fund I Class (WOBDX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo ⇒ JPMorgan Emerging Markets Equity Fund Class L (JMIEX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ Lazard Emerging Markets Equity Portfolio Institutional Shares (LZEMX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ MFS Mid Cap Growth Fund - Class I (OTCIX) [MF]	SP	\$1,001 - \$15,000	None		
Wells Fargo ⇒ MFS Value Fund - Class I (MEIIX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
Wells Fargo ⇒ NYLI Winslow Large Cap Growth Fund Class I (MLAIX) [MF]	SP	\$1,001 - \$15,000	None		
Wells Fargo ⇒ PIMCO CommoditiesPLUS Strategy Fund Insti Cl (PCLIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ PIMCO Funds Total Return Fund Institutional Shares (PTTRX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo ⇒ T. Rowe Price Overseas Stock Fund (TROSX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ Victory Sycamore Small Company Opportunity CL I (VSOIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
City of Bethlehem	Salary	\$20,000.00	\$76,865.92
PA Professional firefighters association	Salary	\$50,000.00	\$53,202.67
Arbor Insurance Group	spouse salary	\$75,000.00	\$69,145.00
Brooks Lawn Care LLC	Business Income	\$15,000.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	March 2022	Mortgage on personal home	\$250,001 - \$500,000
SP	Truist Bank	March 2018	Mortgage on investment property	\$15,001 - \$50,000
JT	Darrell and Linda Crook	November 2024	Personal Loan	\$15,001 - \$50,000
	Firefighters First Federal Credit Union	December 2024	Business Loan	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Pennsylvania Professional Firefighters Association

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Mondelez international (Tatamy, PA, US)	Snow plowing Services by Brooks Lawn Care LLC
Nazareth Mutual Insurance (NAZARETH, PA, US)	Snow plowing Services by Brooks Lawn Care LLC

SCHEDULE A INVESTMENT VEHICLE DETAILS

- MML Investors - Joint (Owner: JT)
- MML Investors - Robert Brooks
- Wells Fargo (Owner: SP)
- Transamerica (Owner: SP)
DESCRIPTION: Former 401k provider
- Fidelity Investments (Owner: SP)
- MML Investors - Robert Brooks ⇒ UMA - Rollover IRA - Robert Books
- MML Investors - Robert Brooks ⇒ Roth IRA - Robert Brooks
- MML Investors - Joint ⇒ Custom Model for Brooks Family (Owner: JT)
- MML Investors - Joint ⇒ Jennifer Brooks - Joint (Owner: JT)
DESCRIPTION: Main Brokerage account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Bob Brooks , 12/23/2025