

## Annual Report for Calendar 2024

### The Honorable James P Lankford (Lankford, James)

Filed 05/15/2025 @ 3:10 PM

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The following statements were checked before filing:

I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.

I understand that reports cannot be edited once filed. To make corrections, I will submit an electronic amendment to this report.

I omitted assets because they meet the three-part test for exemption.

#### Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

#### Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Spouse	Self-Employment Income	Speech Language Pathology Services Edmond, OK	> \$1,000	n/a
2	Self	Other (Religious Service)	Trinity Baptist Church Ada, OK	\$500.00	n/a
3	Self	Other (Religious Service)	First Baptist Church Altus, OK	\$3,054.00	n/a
4	Self	Other (Religious Services)	Quail Springs Baptist Church Oklahoma City, OK	\$4,000.00	n/a
5	Self	Other (Religious Service)	Together We Church Yukon, OK	\$1,800.00	n/a
6	Self	Retirement	TRS Austin, TX	\$52,630.00	n/a
7	Self	Other (Religious Service)	Trinity Baptist Church Pauls Valley, OK	\$200.00	n/a
8	Self	Other (Religious Service)	First Baptist Church Madill, OK	\$500.00	n/a
9	Self	Royalties	Humanix Publishing Boca Raton, FL	\$28,332.00	n/a

#### Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	<b>MidFirst Bank</b> (Oklahoma City, OK) Type: Certificate of Deposit, Checking, Savings,	Bank Deposit	Joint	\$250,001 - \$500,000	Interest,	\$5,001 - \$15,000
2	<b>Daugher 529 Account</b> Institution: TIAA CREF	Education Savings Plans 529 College Savings Plan	Joint			
2.1	<b>Conservative Managed Allocation Ages 18+</b>	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
3	<b>Personal IRA</b>	Retirement Plans IRA	Self			
3.1	<b>IVV</b> - iShares Core S&P 500	Mutual Funds Exchange Traded Fund/Note	Self	\$50,001 - \$100,000	Dividends,	None (or less than \$201)
3.2	<b>SCHF</b> - Schwab Intl Equity ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Dividends,	None (or less than \$201)
3.3	<b>IJH</b>	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Dividends,	None (or less than \$201)
3.4	<b>OAYLX</b> - Oakmark Select Fund Advisor Class	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.5	<b>EZU</b>	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.6	<b>VWO</b> - FTSE EM ETF Vanguard	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.7	<b>NFFFX</b> - New World Fund Inc. Class F-2 Shs	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.8	<b>FMIYX</b>	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.9	<b>GICIX</b>	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.10	<b>IJRC</b> - S&P Smallcap Ishares Core ETF	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.11	<b>VLUE</b> - USA Value Factor Ishares Edge MSCI ETF	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.12	<b>CSDIX</b> - Cohen & Steers Real Estate Securities Fund Inc.	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.13	<b>PCLPX</b> - Pimco Commoditiesplus Strategy Fund Class I-2	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.14	<b>RSP</b> - Invesco S&P 500 Equal Weight ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.15	<b>CFMSX</b> - Column Mid Cap Select Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.16	<b>CFSSX</b> - Column Small Cap Select Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
4	<b>James and Cindy Mutual Fund</b> Description: Investments (Oklahoma City, OK)	Investment Fund Investment Club	Joint			
4.1	<b>IVV</b> - iShares Core S&P 500	Mutual Funds Exchange Traded Fund/Note	Joint	\$50,001 - \$100,000	Dividends,	\$201 - \$1,000
5	<b>Cindy IRA</b>	Retirement Plans IRA	Spouse			
5.1	<b>IVV</b> - iShares Core S&P 500	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	Dividends,	None (or less than \$201)
6	<b>Cindy ROTH IRA</b>	Retirement Plans IRA	Spouse			
6.1	<b>IVV</b> - iShares Core S&P 500	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
7	<b>DVN</b> - Devon Energy Corporation Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends,	\$201 - \$1,000
8	<b>PECO</b> - Phillips Edison & Company, Inc. - Common Stock	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Dividends,	None (or less than \$201)

#### Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

#### Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Self	PEPMX	Parnassus Mid Cap Fund - Institutional Shares	Sale (Partial)	01/16/2024	\$1,001 - \$15,000	n/a
2	Self	CFMSX	Column Mid Cap Select Fund	Purchase	01/16/2024	\$1,001 - \$15,000	n/a
3	Self	CFSSX	Column Small Cap Select Fund	Purchase	01/16/2024	\$1,001 - \$15,000	n/a
4	Self	BCSSX	Brown Capital Management Small Company Fd Inst C	Sale (Partial)	01/17/2024	\$1,001 - \$15,000	n/a
5	Self	PEPMX	Parnassus Mid Cap Fund - Institutional Shares	Sale (Full)	01/29/2024	\$1,001 - \$15,000	n/a
6	Self	CFSSX	Column Small Cap Select Fund	Purchase	01/29/2024	\$1,001 - \$15,000	n/a
7	Self	BCSSX	Brown Capital Management Small Company Fd Inst C	Sale (Full)	01/30/2024	\$1,001 - \$15,000	n/a
8	Self	IVV	iShares Core S&P 500 ETF	Sale (Partial)	04/08/2024	\$1,001 - \$15,000	n/a
9	Self	SCHF	Schwab International Equity ETF	Purchase	04/08/2024	\$1,001 - \$15,000	n/a
10	Self	RSP	Invesco S&P 500 Equal Weight ETF	Purchase	04/08/2024	\$1,001 - \$15,000	n/a
11	Self	FMIYX	Fmi International Fund Institutional Class	Sale (Partial)	06/24/2024	\$1,001 - \$15,000	n/a
12	Self	FMIYX	Fmi International Fund Institutional Class	Sale (Partial)	10/23/2024	\$1,001 - \$15,000	n/a

#### Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

#### Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

#### Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **No**

#### Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Mar 2020 to Aug 2024	Director	Promise Keepers, Colorado Springs, CO	Nonprofit Organization	n/a

#### Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Mar 2024	Humanix Publisher Boca Raton, FL	Royalty Agreement	Book Manuscript - Turnaround America's Revival	n/a

#### Part 10. Compensation

Only required if you are a candidate or this is your first report: Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

#### Attachments & Comments

No attachments added.

No comments added.